

**Hong Kong College of Physicians**

**&**

**Central Renal Committee**

**(Hospital Authority)**

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**Quality Initiative Recommendation**

**in**

**The Provision of Renal Services**

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Prepared by the Working Group on Quality Assurance in Renal Services

## FOREWARD

Quality Assurance is the kingpin of any professional service, in particular health care service, an essential service that the populace cannot do without. It must be on the basis of Quality Assurance that the time honoured doctor-patient relation is brought to fruition, it is the basis by which the health care profession pledge our responsibility to the public we serve, it is the basis on which our profession wins respect from the public and it must be the basis for the health care profession to stand high above others as the profession that truly cares!

The Academy of Medicine was established on the same principle and institution. As a statutory body, the role of the Academy is to set and execute standard guidelines to assure the public that only those who have undergone the rigorous training that the public expects will be able to be registered as a specialist and that each will have to stay at cutting edge of medical science through compulsory life long learning.

Yet any Fellows of the Academy, any specialists irrespective of his/her quality will never be able to exhibit fully his/her efficacy, nor demonstrate his/her work unless he/she works with a team who is not only as dedicated and similar quality assured. He/she must work in an institution, a service provision, a medical service unit whose quality in all aspects must be stringently assured under set categories.

Who then should set these guidelines and categories and monitor these services. The various Academy Colleges should take such a leadership role. As "standards" bearers the Colleges could and must set the standards criteria and guidelines not only for specialist service provider but also for institutions and service units independent of influence either by the public or, private sectors, nor give way to political pressures. The College of Physicians proposal to set guidelines for quality assurance in Renal Service units is therefore a step in the right direction and must be applauded!

Let me however sound a word of caution. Any reform, and

implementation of quality assurance guidelines will not and cannot be easy. Resistant to change, and fear that stringent guidelines could not be kept, will fuel many existing service units to raise oppositions. Yet these are NOT insurmountable, with proper education to promote confidence, and with an adequate grace period for them to adapt, the very much needed reform based on quality assurance must prevail at the end of the day.

Dr. CH Leong  
President  
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## PREFACE

Dialysis whether peritoneal or haemodialysis is now the established form of treatment in end-stage renal disease. This modality of treatment is widely available in all acute general hospitals in the Hospital Authority and in most private hospitals. With rapid advances in dialysis technology and technique in the past 20 years patient survival and outcome has improved enormously. There is a wide variation in the procedure and standard from one unit to another. As there are guidelines and standard criteria available in most of the developed countries such as in North America, Australasia, United Kingdom and Singapore, it is now timely that in Hong Kong SAR we must set the guidelines for quality initiative in the provision of renal service.

The purpose of these guidelines is to ensure a certain standard criteria for institutions and dialysis centres in both public and private sectors. This will in no way affect the practice in renal medicine individually nor collectively but to ensure that hospital management and the service provider will provide a minimum standard in their renal dialysis units for the safety and efficacy of this mode of treatment. I would strongly urge visiting nephrologists to form Advisory Renal Committees in their respective centres to advise hospital management in providing the necessary standard as outlined in this document, bearing in mind that it is the patients who will be benefited by better treatment.

I would like to express my sincere thanks and gratitude to Dr CS Li, Chairman of the Specialty Board in Nephrology of the Hong Kong College of Physicians for having undertaken this enormous task of producing the guideline. He was very ably supported by representatives drawn from the Specialty Board in Nephrology, the Society of Nephrology, the Central Renal Committee and Quality Assurance (Renal) Nursing Subcommittee, Working Group on Quality Assurance in Renal Services and nephrologists from the private sector who had dedicated so much of their valuable time and effort to make this very important document possible. Lastly to Dr Ko Wing Man, Chairman of the Central Renal Committee of the Hospital Authority for his

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During the preparation of this report, the Working Group has organized two forums to solicit feedback from medical and nursing professionals on the report. Their enthusiastic and constructive response contributed towards its refinement and finalization.

The Working Group takes this opportunity to thank Dr. CH Leong, President of the Academy of Medicine, for his encouragement and writing a foreword for this report and Dr Richard Yu, President of the College of Physicians, for his advice.

## Quality Assurance in Renal Services

Dr CS Li

### (I) Introduction

1. The Specialty Board in Nephrology is assigned by the College to look into areas of quality assurance in the delivery of renal services. Through quality assurance, healthcare providers may minimize variation in standards of clinical practices and ensure acceptable patient outcomes.
2. The core activities of nephrologists and renal nurses include care of patients on renal replacement therapy. Practices of haemodialysis, peritoneal dialysis and kidney transplantation had been refined throughout the years. By standardizing these practices, quality of patient care can be upheld.  
*(Standards are categorized as “Recommended” and denoted (R) in the following chapters of this document if they are based on strong evidence. They are categorized as “Desirable” and denoted (D) if the evidence is not as strong.)*
3. Implementation of these practices requires the necessary organization structure and supporting systems, and close attention to the key processes that have an impact on the patient outcomes plus regular monitoring of the quality of care provided.

### (II) Organization Structure

1. A person with experience in running a renal unit should take charge of the day-to-day operation of the unit. **(R)**
2. This person should be responsible for **(R)**
  - 2.1 Directing the resources, which include the human resources, equipment and consumables required for smooth running of the unit.
  - 2.2 Planning for the expansion and growth of the unit in response to the

changing need of the patient population.

- 2.3 Continuing development of staff to accommodate the technological advances.
  - 2.4 Monitoring the performance of the unit and ensuring that this meets or exceeds the standard accepted by the community.
  - 2.5 Representing the unit to liaise with other organizations.
- 3 Depending on the size of the unit, a committee or board may be needed to govern the performance of the unit. **(R)** This body will be responsible for setting policies over various areas:
- 3.1 Admission and rejection criteria to new patients for joining the treatment programme.
  - 3.2 Clinical privilege for practicing nephrologists.
  - 3.3 Human resources management including recruitment, promotion, and remuneration.
  - 3.4 Issues with far-reaching impact such as occupation safety, environment protection.
  - 3.5 And any other matters that may have a major financial impact on the unit.
4. The medical and nursing staff of the renal unit should **(R)**
- 4.1 Have acquired the necessary skills and knowledge required for taking care of renal patients .
  - 4.2 Have either been accredited by the respective professional bodies as specialists or specialty nurses or been accepted as trainees in the specialty to practice under supervision of the specialists or specialty nurses in the unit.
  - 4.3 Undertake continuing medical and nursing education to keep in pace with

the challenges of new development.

### **(III) Policies, Guidelines and Protocols**

1. A renal unit should establish various mechanisms to facilitate its operation. Policies should be in place to guide the decisions and actions of staff. **(R)** These are particularly important in
  - 1.1 Admission of patients into and discharge of patients from the unit.
  - 1.2 Transferal of patients to acute hospital.
  - 1.3 Referral of patients among different dialysis units
  - 1.4 Resuscitation.
  - 1.5 Infection control.
  - 1.6 Waste disposal.
  - 1.7 Risk management.
  - 1.8 Contingency plan.
  - 1.9 Handling of medical information.
  - 1.10 Compliance with legal requirement
2. Guidelines and protocols should be in place **(R)** to standardize
  - 2.1 The initiation and termination of hemodialysis procedure.
  - 2.2 The monitoring of progress of patients during dialysis.
  - 2.3 The operation of the water treatment system and the reprocessing

machines

- 2.4 The disinfection and rinsing of these equipment.
3. A system for record storage, maintenance and retrieval should be in place. **(R)**. Emphasis should be made on accurate documentation of information and good keeping of medical record.
  4. Channels should be established for communication among staff, between staff and patients and allow feedback from patients to the renal unit. **(R)** A hot line should be in place to facilitate patients to seek advice from staff. Staff of the unit should provide relevant and comprehensive information to their patients concerning their care (which include the cost of treatment if the patients are seeking treatment in the private sector) before accepting them and later when such need arises.
  5. Referral Guidelines **(R)**
    - 5.1 All patients who are referred for dialytic treatment and who are currently undergoing treatment in another dialysis unit especially locally must be referred by the nephrologist or the renal team in charge of the patient. Except for patients referred to H.A. dialysis units, all referred patients should be followed up by the referring nephrologist or renal team unless otherwise requested by the patient. The unit should at the same time make a request on the patient's behalf for a summary of his/her past medical histories especially those which may affect the dialytic treatment. If the in-charge nephrologist or renal team refuses to do so, after full discussion with the patient, the unit may accept the patient for treatment but only after informing the nephrologist and renal team concerned of the intention of the patient to receive continuing treatment in the dialysis unit.
    - 5.2 All units have the responsibility to inform the patients seeking dialytic treatment in their units of the costs involved. These should include cost incurred in the dialytic treatment itself including all consumables and the estimated costs incurred in the blood tests, drugs if these are included in a package and consultative charge by the attending nephrologist.



#### **(IV) Audit of processes and outcomes**

1. The ultimate indicators of performance of a renal unit are the clinical outcome of patients. The actions recommended for achieving optimal patient outcome are detailed in the subsequent chapters.
2. Among the standard raised for the various performances, they can be categorized into:
  - 2.1 recommended – which is commendable practice based on evidence that adherence to standard will benefit patients;
  - 2.2 desirable – where the strength of evidence is variable or low.
3. In haemodialysis, peritoneal dialysis and transplantation, the steps for carrying out some of the procedures have been clearly delineated. Such steps, if followed observantly, have been shown to reduce risk and enhance safety. Accurate documentation is crucial for fostering a proper working habit and for allowing later verification.
4. Many of the clinical outcomes have now been quantified and are measurable. Benchmarks have been put up for comparison against. Deviation from the agreed standard should raise concern over the quality of service and be followed by investigation and appropriate remedial actions. Sometimes clinician should pay attention to the trend of performance, which may be as important, if not more, than a single result.
5. All renal units should devise effective mechanism for monitoring their day-to-day operation, administrative capabilities, and standards of patient care. They should implement timely corrective measures whenever downward trend in their performance was noticed. An external peer review of performance against these standards can be undertaken for accreditation purpose.

## Consensus Guidelines in Renal Services Haemodialysis

**Dr KL Tong**

### **1.1 Introduction**

Currently there are 12 Hospital Authority hospital renal units, 2 attached satellite centers, 7 private hospitals, 5 charitable and 1 private center providing haemodialysis (HD) service for the End Stage Renal Failure (ESRF) patients. For the public sector, most of the ESRF patients requiring dialysis are put on the peritoneal dialysis (PD) program. Those patients with contraindication for PD will be treated with HD. On the other hand, most ESRD patients in the private sector received HD as the first line of treatment.

### **1.2 Contraindication for Peritoneal Dialysis**

- Previous extensive abdominal surgery
- Previous pelvic surgery or irradiation
- Previous generalized or pelvic peritonitis
- Severe chronic obstructive airway disease
- Known peritoneopleural communication
- Failed peritoneal function as a result of repeated peritonitis or sclerosing peritonitis associated with previous CAPD.
- Failed peritoneal function as a result of loss of ultrafiltration/urea clearance associated with previous CAPD.

### **2. Institution Based Haemodialysis**

Hospital dialysis

Satellite/limited-care/self-care dialysis

### **3. Staffing**

#### **3.1 Nephrologist ( R )**

Patients undergoing dialysis treatment must be under the care of a qualified nephrologist. The nephrologist or the trainees under his/her direct supervision should pay regular visits and must be kept informed of any complications which occur during treatment. A qualified nephrologist must be a Fellow of the Hong Kong College of Physician or equivalent and has full specialist accreditation in

nephrology by the Specialty Board in Nephrology of the Hong Kong College of Physician and registered as a specialist in Nephrology with the Hong Kong Medical Council.

### 3.2 Renal Nurses ( R )

Patients undergoing dialysis treatment must be under the care of the qualified renal nurses. For definition of renal nurse, please refer to Nursing Subcommittee report on Quality Assurance in Renal Service.

Recommended Nurse : patient ratio

Critically ill patients 1 : 1

Hospital HD 1 : 3

Satellite HD 1 : 4 to 5

#### 3.3.1 Technical staff (D)

1 – 2 technical staff depending on the size of the dialysis unit, with special training in handling the HD equipment and reverse osmosis units, to assist the renal nurses to carry out the daily operation of the dialysis unit.

## 4. Water Treatment System, HD/HDF machines, Dialyser Reprocessing Machines

### Safety Procedure Guidelines

#### 4.1 Water treatment system and distribution loop

- 4.1.1 Disinfection procedure guidelines for Reverse Osmosis Machine and loop (as recommended by manufacturer) ( R )
- 4.1.2 Written documentation of absence of disinfectant for RO and loop post disinfection ( R )
- 4.1.3 Daily recording of pressure gauge reading of either resistivity or conductivity of the RO machine if pressure gauge available ( D )
- 4.1.4 Central station monitor or alarm system for water treatment plant ( D )
- 4.1.5 3-monthly checking of rejection rate of RO water and accuracy of timer of the pre RO System e.g. water softener and charcoal filter ( D )
- 4.1.6 At least 6-monthly checking of inorganic contaminants in RO system ( D )
- 4.1.7 At least monthly microbial count of Treated water ( R )

#### 4.2 Dialyzer Reuse

- 4.2.1 Procedure guidelines for dialyzer reprocessing ( R )

- 4.2.2 Written documentation of presence of disinfectant by appropriate test before rinsing ( R )
- 4.2.3 Procedure guidelines for rinsing out reprocessed dialyzer and documentation of the whole process ( R )
- 4.2.4 Written documentation of absence of disinfectant by appropriate test after rinsing ( R )

### **4.3 Haemodialysis machine**

- 4.3.1 Procedure guidelines on Preparation of haemodialysis machine for haemodialysis ( R )
- 4.3.2 Procedure guidelines for putting patient on haemodialysis ( R )
- 4.3.3 Procedure guidelines for taking patient off haemodialysis ( R )
- 4.3.4 Guidelines on disinfection and aftercare of haemodialysis machine ( R )
- 4.3.5 Documentation for absence of residual disinfectants for machines requiring manual chemical disinfection. ( R )

### **4.4 On-line Haemodiafiltration (HDF)**

- 4.4.1 Documentation of water quality according to the European Guideline for on-line HDF before direct IV infusion into patient's circulation at least monthly ( R )  
microbial count  $< 10^{-1}$  cfu/ml and endotoxin (LAL)  $< 0.03$  EU/ml
- 4.4.2 Procedure guideline for preparation and after care of machine and equipment for the procedure ( R )

### **4.5 Occupational Safety**

- 4.5.1. Infection control guidelines regarding handling of body fluids, handling of spills and decontamination procedures, sharps disposal and contingency plan on exposure of needle stick injury. ( R )
- 4.5.2. Guidelines on proper handling of disinfectants and decontamination facilities for accidental spills. ( R )
- 4.5.3. Appropriate Personal Protect Equipment (PPE) should be provided for staff handling the disinfectants. (D)

### **4.6 Contingency**

- 4.6.1 Contingency guidelines for suspension of water, electricity supply and fire hazard. ( R )
- 4.6.2 Clinical guidelines for patient's management on exhibition of the symptoms of disinfectant toxicity ( R )

4.6.3 Resuscitation guidelines ( R )

#### 4.7 Maintenance and Repair Work

4.7.1 Guidelines on repair of RO ( R )

4.7.2 Notification and written documentation on the completion of maintenance / repair work of RO ( R )

4.7.3 Service / maintenance record of all electronic / electric dialysis equipment ( R )

### 5. Quality of water for dialysis

#### 5.1 Microbiological contaminants ( R )

Microbial count

| HD            | Online HDF  |
|---------------|---|
| < 200 cfu /ml | < 10 <sup>-1</sup> cfu/ml before IV infusion into the patient's circulation |

Test should be done at least monthly

#### 5.2 Endotoxin contaminants ( D )

There is no international recommendation regarding endotoxin testing on RO water used for routine HD/HDF. It is up to the discretion of the individual dialysis center to decide whether to perform the testing on a regular basis. For units practising on line HDF, endotoxin (LAL) should preferably be done at least monthly.

Endotoxin (LAL)

| HD          | Online HDF  |
|-------------|-------------|
| < 0.25Eu/ml | <0.03 EU/ml |

LAL: Limulus amoebocyte lysate test

#### 5.3 Inorganic Contaminants ( D )

The adoption of Association for Advanced of Medical Instrumentation (AAMI) Standard is recommended (Annex 1). The water checking either by EMSD, Water Supply Department, Local laboratories should preferably be done at least once every six months.

For details on safe haemodialysis practice, please refer to the RECOMMENDATIONS ON SAFE HAEMODIALYSIS PRACTICE IN HA HOSPITALS prepared by the Central Renal Committee HA as annex 2.

## **6. Biomedical Equipment**

### **6.1 Haemodialysis Machines**

Equipment should have facilities for producing bicarbonate-based dialysate and for volumetric control of ultrafiltration. Each dialysis unit should use similar brands / models of HD machines from the same manufacturer to facilitate maintenance, smooth dialysis operation, and to avoid confusion in the stock of different varieties of dialysis consumables ( D ). It is also desirable to acquire the water treatment system and the HD machines supplied by the same manufacturer to facilitate auto-disinfections of the distribution system and HD machines (D).

### **6.2 Reprocessing / Reuse**

Although commercial dialyzers are intended for single use, the reprocessing of dialyzers for reuse has been quite popular among the dialysis units. This is particularly important for the expensive high flux dialyzers because of implication on economic saving. There are no standards for the number of reuse but the following precautions should be taken.

- Quality of water used for reprocessing the blood compartment should be as pure as for the dialysis itself (microbial count should be  $< 200$  cfu/ml ( R ) ).
- Demonstration that the blood compartment has been washed free of the sterilizing agent before reuse ( R ).
- Confirmation of the efficiency of the dialyser by checking volume of dialyser or other direct or indirect means to check urea clearance at regular interval (R).

## **7. Biocompatibility Issues**

### **7.1 Bicarbonate Dialysis Fluid**

Although no increment in patient survival has yet been demonstrated using bicarbonate rather than acetate, bicarbonate dialysis has been accepted as the buffer of choice because of improved cardiovascular stability in acute patients,

chronic patients with cardiovascular complications, for high efficiency and high flux dialysis (D).

## 7.2 Dialysis Membranes

There are some potential beneficial effect for using the synthetic membranes (e.g. polysulphone, polyamide, polyacrylonitrile) including enhanced biocompatibility with less accumulation of beta-2 microglobulin, less severe interdialytic symptoms and better nutritional indices. However, patient survival on long term dialysis has not been improved compared with cellulose membranes. At this stage, it would be inappropriate to set the standard of the dialysis membrane types but because of the many potential advantages, it is desirable to dialyse patients with the dialyzers with synthetic membranes (D).

## 7.3 On-line Haemodiafiltration

This treatment combines convection and diffusion process in the removal of solutes. High molecular weight solutes e.g.  $\beta_2M$  are better removed. Studies have shown that patients on long-term hemodiafiltration have less dialysis related amyloidosis. The problem of high cost, bacteremia and endotoxemia have limited its use as a first line treatment of patients requiring HD. It may be useful for patients who have been on hemodialysis for more than 8-10 years (D).

## 8. Clinical Standard and Targets

### 8.1.1 Monitor Adequacy of Dialysis

Monitoring the adequacy of dialysis treatment involves a global assessment which includes clinical assessment and objective measurement, including weight, blood pressure and laboratory investigations, together with some measurement of the amount of solute cleared during the dialysis process. (R)

### Methods

#### 8.1.2 For patient on thrice weekly haemodialysis

Either stable URR > 65% (D)

Or stable  $Kt/V > 1.2$  (dialysis and residual renal function) ( D )

i)  $URR = 100 \times (1 - C_t/C_o)$

- URR is simple but has limitations

- Does not account for the effect of intradialytic urea generation
- Does not account for the effect of ultrafiltration on urea clearance
- Errors in the delivered dose of HD may be difficult to detect in the target range of URR of  $\geq 65\%$ , where a curvilinear relationship exists between URR and  $Kt/V$ .

ii)  $Kt/V$

- The method to calculate  $Kt/V$  should be stated
- Establish a unit policy to implement a uniform method of measuring the adequacy of haemodialysis

### 8.1.3 For patient on twice weekly haemodialysis

Either stable  $URR > 80\%$  ( D )

Or stable  $Kt/v > 1.8$  (dialysis and residual renal function) ( D )

The minimal standards for twice weekly dialysis are theoretical and not based on published data. These may be difficult to achieve in many patients.

### 8.1.4 Frequency of Monitoring

At least once every 6 months ( R )

If a patient is found to be receiving less than the target amount of dialysis, steps should be taken to increase this by the duration of dialysis, or increasing the dialyser surface area, or increasing blood flow.

## 8.2 Correction of Anaemia

Anaemia of chronic renal failure can be corrected by recombinant human erythropoietin (EPO) or repeated blood transfusion. EPO decreases the likelihood of transfusion associated infections iron overload, and avoids sensitization before renal transplant. It improves quality of life, cognitive function, cerebral blood flow, cardiac function and exercise capacity. However the use of EPO carries with it financial implications.

A target haemoglobin concentration of  $\cong 10\text{g/dl}$  (haematocrit  $\cong 30\%$ ) should be



achieved in patients who has been stabilized on HD ( D ). Other common causes of anaemia (e.g. blood loss, hemolysis and iron deficiency) have to be ruled out and corrected before considering EPO. The use of EPO depends on many factors including financial resources and rehabilitation potential of the patients.

Monitoring of treatment should include Hb/Hct concentration, iron stores by measurement of serum ferritin and iron supply by transferrin saturation ( R ).

### **8.3 Nutritional Status**

Poor nutrition with low serum albumin is a powerful predictor of mortality in dialysis patients. Patient should have a dietary protein intake of 1.0g/kg ideal body weight intake of together with caloric intake of at least 35 Kcal/kg ideal body weight per day. Regular assessment by a dietitian is desirable ( D ). A target serum albumin above 35g/L is recommended for patients stable on HD ( D ).

### **8.4 Blood Pressure**

Hypertension is a predictor for cardiovascular mortality in dialysis patients. Control of BP is important.

Target pre-dialysis blood pressure ( D )

Age < 60 – BP < 140/90 mmHg

Age >60 – BP < 160/90 mmHg

### **8.5 Biochemical / Bone Profiles**

Target pre-dialysis values

Potassium – 3.5 – 6.5 mmol ( D )

Phosphate – 1.2 – 1.8 mmol/L ( D )

Calcium – normal total calcium corrected for serum albumin concentration or normal ionized calcium ( D )

iPTH – 2 to 3x the normal range ( D )

## **9. Vascular Access**

### 9.1 Acute Haemodialysis Vascular Access – Noncuffed catheters

- 9.1.1 Internal jugular or subclavian noncuffed catheters should generally not be used for more than 6 weeks ( D ).
- 9.1.2 The subclavian insertion site should not be used in a patient who may need permanent vascular access owing to the risk of central venous stenosis ( D ).
- 9.1.3 Femoral catheters should preferably not be left in place longer than 7 days ( D ).
- 9.1.4 The catheter exit site should be examined at each hemodialysis treatment for signs of infection ( D ).
- 9.1.5 Catheter exit site dressings should be changed at each hemodialysis treatment ( D ).

### 9.2 Permanent Vascular Access (Primary AV Fistulae and AV Grafts)

- 9.2.1 Arm veins suitable for placement of vascular access should be preserved, particularly the cephalic veins of the non-dominant arm ( D ).
- 9.2.2 A primary AV fistula is mature and suitable for use when the vein's diameter is sufficient to allow successful cannulation, but preferably no sooner than 1 month ( D ).
- 9.2.3 Polytetrafluoroethylene (Gore-tex) AV grafts should not routinely be used until 14 days after placement ( D ).

### 9.3 Tunneled Cuffed Catheter

- 9.3.1 Tunneled cuffed venous catheters are the method of choice for temporary access of longer than 6 weeks' duration and those patients who have exhausted all other access options ( D ).
- 9.3.2 The preferred insertion site for tunneled cuffed venous catheters is the right internal jugular vein ( D ).

### 9.4 Monitoring and Surveillance of Permanent Vascular Access (Primary AV Fistulae and AV Grafts)

Prospective surveillance of permanent vascular access for hemodynamically significant stenosis, when combined with correction improves patency and reduces the incidence of thrombosis ( D ).

Techniques that can be used, in order of decreasing preference:

#### 9.4.1 Dynamic venous pressures

The threshold that indicates elevated pressure (and therefore the presence of a hemodynamically significant venous outlet stenosis) is 150 mmHg at a blood flow rate of 200 ml/min during the first 2 to 5 minutes of hemodialysis using 15-gauge needles.

#### 9.4.2 Measurement of access recirculation using urea concentrations

Recirculation exceeding 10 % should prompt investigation of the presence of stenosis

#### 9.4.3 Unexplained decreases in hemodialysis adequacy (URR, Kt/V)

#### 9.4.4 Physical findings of persistent swelling of the arm, clotting of the vascular access, prolonged bleeding after needle withdrawal, or altered characteristics of pulse or thrill in a vascular access

9.4.5 Elevated negative arterial pre-pump pressures that prevent increasing to acceptable blood flow

9.4.6 Doppler Ultrasound

Persistent abnormalities in any of these parameters should prompt referral for further management.

## 9.5 Management of Permanent Vascular Access Stenosis

Appropriate intervention should be initiated when there is hemodynamically significant stenosis, which is defined as a  $\geq 50\%$  reduction of the lumen diameter accompanied by the following clinical/physiologic abnormalities: ( D )

- Previous thrombosis in the access
- Elevated venous dialysis pressure
- Abnormal urea recirculation measurements
- Unexplained decrease in URR or Kt/V

Haemodynamically significant stenosis of permanent vascular access should be treated with percutaneous transluminal angioplasty (PTA) or surgical revision. Each dialysis center should determine which procedure is the best for the patient based on the expertise at that center.

If PTA is required more than 2 times within 3 months, the patient should be referred for surgical revision.

### **Items for Audit** (D)

#### **Demographic data**

Age distribution of patients receiving haemodialysis  
 Primary dialysis treatment or transferred from CAPD  
 Numbers on thrice vs twice weekly dialysis

#### **Technique: numbers of patients using**

Bicarbonate vs acetate dialysis  
 Cellulosic vs synthetic membranes

Standard dialysis vs high flux dialysis vs haemofiltration

**Correction of anaemia**

Percentage of patients receiving erythropoietin  
Haemoglobin frequency distribution (all patients)  
Percentage of patients with Hb < 10g/dl

**Dialysis adequacy and nutrition**

Kt/V or URR frequency distribution in dialysis population  
Pre-dialysis serum albumin frequency distribution

**Blood pressure control**

Systolic, diastolic and mean arterial pressure (MAP) frequency distribution

**Biochemical profiles**

Pre-dialysis: potassium, calcium, phosphate, serum albumin, iPTH frequency distribution

**Water treatment system, HD/HDF procedure, Dialyser Reuse**

Safety procedure check list for water treatment system and dialysis equipment

**Water quality**

Bacterial counts +/- endotoxin levels : test frequency and results

**Access for dialysis**

Timing of access creation in relation to start of dialysis  
Proportion of access by :  
Radiocephalic or brachiocephalic A-V fistula  
PTFE or other prosthetic fistula  
Central venous line or similar access (eg Permcath)  
Duration of function of access procedure

Concentrations of inorganic compounds or elements in local drinking water<sup>#</sup> and AAMI water quality standards\*

| Compounds / elements | Concentrations in drinking water (mg/L or ppm) | AAMI upper limit |
|----------------------|--|------------------|
| Aluminium‡           | 0.03   | 0.01             |
| Arsenic              | <0.001   | 0.005            |
| Barium               | 0.01   | 0.1              |
| Cadmium              | <0.0002  | 0.001            |
| Calcium‡             | 17.6   | 2                |
| Chloramine           | Not done                                       | 0.1              |
| Chromium             | <0.001   | 0.014            |
| Copper               | <0.001   | 0.1              |
| Fluoride‡            | 0.47   | 0.2              |
| Formaldehyde         | Not done                                       | 0                |
| Lead                 | <0.004   | 0.005            |
| Magnesium            | 2  | 4                |
| Mercury              | <0.001   | 0.002            |
| Nitrate‡             | 5.58   | 2                |
| Potassium            | <4   | 8                |
| Selenium             | <0.003   | 0.09             |
| Silver               | Not done                                       | 0.005            |
| Sodium               | 8.3  | 70               |
| Sulphate             | 16   | 100              |
| Total chlorine‡      | 1.3  | 0.5              |
| Zinc                 | 0.016  | 0.1              |

<sup>#</sup>Data from Water Supplies Department (average figure in 97/98).

\*Association for the Advancement of Medical Instrumentation, American National Standard Inc. AAMI Standard and recommendation Practices, vol 3: Dialysis 1993, Arlington.

‡Concentrations in drinking water higher than those recommended by AAMI.

RECOMMENDATIONS ON SAFE HAEMODIALYSIS PRACTICE  
IN HA HOSPITALS

**Prepared by the Special Working Group\* on Haemodialysis safety**

**Central Renal Committee, HA**

*\* The Working Groups is composed of Dr F S LUI, Cons(Med), PWH, Dr K L Tong, Cons(Med), PMH, Dr C S LI, Cons(Med), QEH and Dr Albert LO, EM(PS)3, HAHO*

1. The design of water treatment plant/reverse osmosis (RO) system
  - 1.1 Back up RO system (2 or more central RO systems for each centre) is preferable.
  - 1.2 In dual RO systems, each system should be used on alternative days. While in the stand by mode, the system should preferably be flushed once every 24 hours. Auto-flush function is usually in place for newer RO models. Dialysis centres should check whether this procedure is being carried out according to the instructions of the manual. For system requiring manual operation, flushing can be carried out for the idling system before closure of the dialysis centre so that the system will be ready for use the next day.
  - 1.3 All dialysis units should carefully examine the structure of the RO systems and loops with the suppliers. Potential dead space in the system must be clearly identified and documented.
2. Disinfection procedure for RO system
  - 2.1 Disinfectant should be used as recommended by the manufacturers. In view of the occupation hazard of using formaldehyde, it is desirable for new dialysis centres to use non-formaldehyde based disinfectant to clean the RO system.
  - 2.2 Only well trained nurses and /or laboratory attendants in the dialysis centres are allowed to carry out the disinfection procedure.
  - 2.3 Disinfectant should preferably be done while the dialysis centre is not in service (at Saturday pm or Sunday). For centres who are carrying out the process during service hours, the director of the dialysis unit should be completely satisfied with himself that the disinfectant cannot go into the operating system under any circumstances. If in doubt, the workflow has to be rearranged for staff to perform disinfection procedures after service hours.

- 2.4 For centres with a single RO system, it is mandatory that disinfection procedures be carried out outside dialysis hours.
- 2.5 The dwell time recommended by the manufacturers should be followed.
- 2.6 Dialysis centres should note whether backwash and regeneration mechanism (automatic or manual) for the pre-treatment filters and softeners are in place. RO system with backwash mechanism is preferable because it increases the durability of the system.
- 2.7 The disinfection procedure should preferably be done once every 1 to 2 weeks or as recommended by the manufacturer.
- 2.8 The servicing personnel should be informed by the staff regarding the presence of disinfectant in the RO system.

### 3. Rinsing Process

- 3.1 Dialysis centres should ensure that the testing methods for residual disinfectant are appropriate and the sensitivity of the tests conform with the international recommendations. The validity of newly introduced testing methods should preferably be determined by the Government Laboratory.
- 3.2 Written documentation upon completion of testing residual disinfectant is mandatory.

### 4. Performance of RO system

- 4.1 Pressure gauge reading, resistivity / conductivity or other relevant measurement should be recorded daily by trained LA/Nurse.
- 4.2 Staff of dialysis centre can be alerted immediately on abnormal performance of RO system if the system alarm can be connected to the central station/monitor. Possibility of such an arrangement should be explored.
- 4.3 Rejection ratio should be checked and recorded during routine maintenance 3-monthly.
- 4.4 All essential performance parameters (including sensor function and rejection ratio) of the RO system should be checked 6-monthly.

### 5. Detection of inorganic contaminants in RO system

- 5.1 While water conductivity can give a general idea on the RO water



quality, it should be supplemented by determining the concentrations of specific inorganic compounds or elements in post-RO water. The adoption of Association for the Advancement of Medical Instrumentation (AAMI) standard is recommended (appendix 1).

- 5.2 There is no international standard on what inorganic compounds or elements should be tested because of the variations in the quality of influent water in different countries / cities. In Hong Kong, the concentrations of several compounds or elements in drinking water are higher than those recommended by AAMI (appendix 1). It is considered by the working group that the concentrations of these compounds or elements should be determined regularly. Commercial test kits are available to test these compounds/elements at a reasonable price.
- 5.3 There is no established recommendation regarding the frequency of the tests. It is considered by the working group that the frequency of not less than once every 6-month is an acceptable practice.
- 5.4 To protect the RO system from being damaged by the contaminants in the influent water, chlorine, nitrates and hardness in pre-RO water should be determined regularly.

## 6. Detection of microbiological contaminants in RO system

- 6.1 Tests should be done at least monthly. The colony forming unit (CFU) should be less than 200 /ml and no special culture medium is required. Sample procedural guidelines for getting water sample from the RO system is set out in appendix 2.

There is no international recommendation regarding endotoxin testing on RO water used for routine haemodialysis. It is up to the discretion of individual dialysis center to decide whether to perform the testing on a regular basis. The working group considered that monthly testing will be adequate and the endotoxin level should be less than 0.25EU/ml. Sample procedural guidelines for the collection and transport of water samples are set out in appendix.

- 6.2 The sites of water sampling depend on the system structure. For closed loop system, pre- and post-RO water should be sampled. For open loop system, water at post-RO site and each open end should be sampled.
- 6.3 For units practising haemodiafiltration, CFU should be less than 1000 / 1000 ml for samples taken at post pre-filter site and 100 / 1000 ml at infusion port. Special culture medium should be used to increase the culture sensitivity. Sample procedural guidelines for sampling and culture is set out in appendix 3.

## 7. Piping system

- 7.1 The disinfection procedures should follow the recommendation of the manufacturer.
  - 7.2 While 4% formaldehyde is commonly used for disinfecting the piping system, it is noted that the occupational hazard is unduly high under such circumstances. Possibility of using lower concentration of formaldehyde or other types of disinfectant should be explored. Newer mode of disinfection (e.g., heat or other types of disinfectant) should be considered in the installation of new RO and piping system.
  - 7.3 Testing of residual disinfectant is mandatory. For open loop system, water at each and every end of the system tributary should be tested. For close loop system, water at both ends of the loop should be tested.
  - 7.4 Method of testing should follow the same principle as stated in 3.1.
8. Re-use of dialyser
    - 8.1 It is desirable to use disinfectants other than formaldehyde.
    - 8.2 The presence of disinfectant must be confirmed before rinsing by appropriate test.
    - 8.3 The absence of disinfectant must be documented by appropriate test after rinsing and the completion of the whole process should be documented in written form.
9. Haemodialysis machine
    - 9.1 Chemical disinfection carries the risk of having residual disinfectant in the machines. Other mode of disinfection (e.g., heat) is preferred. While total avoidance of chemical disinfection is not possible, it is advisable that non-formaldehyde based disinfectant be used to lower the staff and patients' risk of exposure to formaldehyde.
    - 9.2 For machines requiring chemical disinfection, appropriate test must be done immediately before the start of haemodialysis to ensure no residual disinfectant remains in the machine after disinfection process.
10. Occupational hazard of disinfectant
    - 10.1 Guidelines should be in place to ensure proper handling of disinfectant, including decontamination facilities for accidental "spills".
    - 10.2 Staff handling formaldehyde must be provided with the appropriate masks.
    - 10.3 Innovative methods to minimize occupational exposure to formaldehyde are being explored. One example from QEH is set out in appendix 4.

11. Contingency
  - 11.1 Guidelines should be in place to ensure patient safety in case of sudden cut off of water or electricity supply and fire hazard to the dialysis centres.
12. Medical emergency
  - 12.1 Staff should be informed of the symptoms of disinfectant toxicity. Clinical guidelines for managing such conditions should be in place.
  - 12.2 Resuscitation guidelines should be in place and staff of the dialysis centres should participate in regular CPR drills.
13. Water supply
  - 13.1 Separate twin tank system is preferable to avoid sudden cut off of water supply to the dialysis centre and to facilitate cleansing of the water tank.
  - 13.2 Alarm should be installed for low level warning.
14. Procedural guidelines
  - 14.1 Guidelines must be in place for all procedures including disinfection and rinsing of RO systems, checking performance of RO and quality of water, and checking residual disinfectant in the system.
  - 14.2 All guidelines (and relevant procedural checklist) must have Chinese version and both English and Chinese versions must be shown to the supplier/manufacturer for their endorsement in writing.
  - 14.3 Any amendments to the procedural guidelines have to go through and be agreed upon by the head of the dialysis centre as well as the equipment manufacturer when appropriate.
  - 14.4 The procedural guidelines must be strictly adhered to by all staff. Deviations from the guidelines without sound reasons and prior approval from the head of the dialysis centre is not allowed.
15. Maintenance and repair work
  - 15.1 The RO machine under repair should never be switched on following servicing when patients are receiving haemodialysis.
  - 15.2 Staff should confirm with the servicing personnel that the maintenance/repair work has been completed, preferably by written documentation.
  - 15.3 Guidelines must in place to ensure that the RO system can only be re-

started after servicing when adequate rinsing and confirmatory testing for residual disinfectant have been carried out.

- 15.4 For centres with a single RO system, it is mandatory that maintenance and repair work be carried out outside dialysis hours.

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## PERITONEAL DIALYSIS

**Dr Philip Li, Dr CC Szeto**

### **(I) Introduction**

1. Although peritoneal dialysis (PD) is a relatively simple technique, it should be performed in the right setting, with appropriate staff and facilities, and be integrated into a renal replacement program.
2. Doctors, nurses and paramedical staff should work together as a multi-disciplinary team.
3. A unit offering PD should provide not only continuous ambulatory peritoneal dialysis (CAPD) but also automated peritoneal dialysis (APD). It should have adequate access to back-up hemodialysis (HD) facilities and renal transplantation.

### **(II) Structural requirement**

1. Space requirement for PD unit
  - 1.1 PD unit should encompass dedicated places, including: PD training rooms, store rooms, clean and dirty utility rooms, clinic area, access to emergency beds and hemodialysis, toilet and showers, office for nurse, doctors, clerical and administrative staff. (D)
  - 1.2 PD training room should include the following equipment: comfortable chair and bed, wash basin, surface or trolley, weighing scales, drip stand or hook, shelving for consumables, bag-warming equipment, ambulatory PD machine, clock and sphygmomanometer. (D)
2. Biomedical standard of equipment and PD solutions
  - 2.1 All equipment used in the delivery and monitoring of therapies should comply with the relevant standards for medical electrical equipment. All electromechanical equipment used to undertake PD should comply with international standards for electromechanical safety. Fluids for peritoneal

dialysis should satisfy the current international quality standards. (R)

### 3. Human resource

- 3.1 The PD team should include physicians, nurses, dieticians and social worker. The team should also work closely with other clinical specialists, such as surgeon, microbiologist, psychologist and rehabilitation specialists. (D)
- 3.2 Ideally there should be 24-hour on-call service. (D)
- 3.3 At least some formal structure is required to promote optimal function of the team. Definition of roles and job responsibilities is essential. Regularly scheduled team meetings such as patient-care conferences and quality improvement meetings are recommended. (D)
- 3.4 The PD unit should provide adequate training for medical and nursing staff. There should be written protocols for standard procedures in caring PD patients. Continuing education program in the unit is strongly recommended. (R)

## (III) Protocols

1. Each unit needs to have protocols for various procedures to ensure safe and consistent care. It is essential that all members of the team are aware of those, and any amendments that are made. Protocols should be developed by the nursing staff and the medical director and should be reviewed on a regular basis. Protocols should be based on sound scientific principles and research findings. (R)
2. Protocols recommended for a peritoneal dialysis program
  - 2.1 CAPD exchange procedure (for each system)
  - 2.2 Cycler set-up procedure (for each cycler)
  - 2.3 Dialysate and urine collections for adequacy assessment
  - 2.4 Intermittent PD regimens, eg IPD, CCPD
  - 2.5 Exit site care (post-implantation and chronic)
  - 2.6 Administration of intra-peritoneal medication
  - 2.7 Transfer set change procedure
  - 2.8 Peritoneal equilibration test
  - 2.9 Treatment of infections: peritonitis, exit site

2.10 Managing complications, eg poor outflow-inflow, crack in catheter

#### (IV) Recommended Standard

##### 1. PD systems

1.1 The use of disconnect systems should be standard unless contraindicated. (1st) (D)

##### 1.2 Rationale

1.2.1 Disconnect, 'flush before fill' CAPD systems are superior to earlier systems. Peritonitis is significantly less using the Y-set or modified Y-set compared to the standard spike system and the use is cost-effective [1-4]. Such systems should be standard for all patients, unless they are incapable of managing the technique.

1.2.2 APD should be available for selected patients. Monitoring of the dose of dialysis delivered is important in APD. Automated systems are more expensive than standard CAPD; their extra costs will need to be considered in the selection of the mode of therapy.

##### 2. General clinical standards

2.1 The standards listed below apply equally to PD and HD:

- Correction of anaemia
- Control of blood pressure
- Prevention of transmissible infections to patients and staff

##### 3. Nutritional status

3.1 A protein intake greater than 1.2 g/kg/day, and a calorie intake, including glucose absorption from the dialysate, of above 35 kcal/kg/day should be attained by all patients. (2nd) (D)

3.2 Serum albumin should be targetted at the lower limit of the local normal range. (2nd) (D)

### 3.3 Rationale

- 3.3.1 PD patients lose protein 0.12 g/kg/day and amino acids to the equivalent of protein 0.2 g/kg/day in the dialysate. Protein malnutrition with low serum albumin is a powerful predictor of mortality in dialysis patients [5,6]. Therefore, effort should be made to ensure adequate protein and caloric intake in PD patients. Education by dietician is advisable. Special attention should be paid to vegetarians.
- 3.3.2 There is no one parameter that ideally measures nutritional status. Malnutrition can be recognised by a reduced serum albumin, actual body weight below 90% of ideal body weight for height, and estimated protein intake below 0.8 g/kg/day [7].
- 3.3.3 Since the concentration of serum albumin varies substantially with the method employed, the technique of measurement should be recorded in audit data [8,9].

## 4. Biochemical profiles

- 4.1 Potassium 3.5-5.5 mmol/l  
Phosphate 1.1-1.6 mmol/l  
Calcium within normal limits for local laboratory, corrected for serum albumin concentration. (2nd) (D)
- 4.2 Intact PTH (iPTH) should be maintained at between 2 and 3 times the upper limit of the local normal range. (2nd) (D)
- 4.3 The serum bicarbonate level should not fall below the local normal range, or rise more than 3 mmol/l above it. (2nd) (D)
- 4.4 Rationale
  - 4.4.1 The ideal target concentration of calcium has not been established firmly. However, it is desirable to avoid the use of aluminium containing phosphate-binding agents.
  - 4.4.2 Currently the estimation of iPTH by an intact hormone assay is the best



non-invasive method for assessing parathyroid activity and renal bone disease. Values in excess of three times the upper limit of the normal range usually indicate parathyroid over-activity, whilst values below the upper limit of local normal range suggest the presence of adynamic bone. The latter finding is associated with metastatic calcification and a relative inability to dispose of a calcium load [10].

## 5. Peritoneal equilibration tests

5.1 Peritoneal equilibration test (PET) should be performed after 4 to 8 weeks on dialysis, and when clinically indicated, or when therapy is changed to APD. (3rd) (D)

### 5.2 Rationale

5.2.1 PET measures two aspects of membrane function: low molecular weight solute transport (expressed as the dialysate-to-plasma ratio of creatinine at 4 hours), and the ultrafiltration capacity [11,12].

5.2.2 Membrane function takes 4 to 6 weeks after starting dialysis to stabilise [13]. The initial CAPD regimen should be prescribed assuming normal transport characteristics. Subsequently, PD regimen should be adjusted to meet targets of solute clearance and fluid removal by changes in dwell times, fill volumes, glucose concentration and so forth.

5.2.3 The clinical values of assessing membrane function are:

- Allow optimisation of both solute clearance and ultrafiltration because solute transport rates vary considerably in the PD population.
- In CAPD patients, high solute transport is associated with reduced technical and patients survival [14,15].

5.2.4 The methods of performing PET are well described in the literature [16]. The following points should be remembered in the interpretation of results:

- High concentrations of glucose interfere with many assays for creatinine. It is important to work with the local biochemists to ensure that the appropriate correction for measurement of creatinine

in dialysate has been taken into account.

- The patient should follow their usual dialysate regime, draining out as completely as possible before the test dwell. Large residual volume will affect the results.
- Intra-patient variability of the ultrafiltration capacity (around 20%) is greater than for the solute transport (less than 10%). Results of the PET, in particular the ultrafiltration capacity, should always be interpreted in the light of additional exchanges performed during the same 24 to 48 hour period (usually collected to assess solute clearance).
- PET is not a surrogate for measuring solute clearance.

5.2.5 Using a standard PET, an ultrafiltration capacity of below 200 ml is associated with a 50% risk of achieving less than 1-L ultrafiltration in anuric patients [17]. The additional measurement of the sodium D/P ratio at one hour of PET gives an estimation of sodium sieving across the peritoneal vasculature, which if absent indicated poor ultrafiltration.

5.2.6 The standard peritoneal permeability analysis (SPA) can be an alternative to PET for investigation of possible ultrafiltration failure. It uses a 3.86% glucose dwell (as opposed to the PET which uses 2.27%) over 4 hours and defines ultrafiltration failure as below 400 ml ultrafiltration capacity in the absence of fluid leak or catheter malfunction [18].

## 6. Adequacy of CAPD

6.1 A total weekly creatinine clearance (CCr) above 50 L/week/1.73m<sup>2</sup> and/or a weekly Kt/V urea above 1.7 are recommended. Higher targets with weekly Kt/V of 1.9 are desirable, especially for high transporters and APD patients. (2nd) (D)

6.2 Achieving either Kt/V or CCr target is acceptable. (3rd) (D)

6.3 Adequacy studies should be repeated at least annually, and more frequently if clinically indicated, particularly if suspicion arises that residual function has declined more rapidly than expected. (3rd) (R)

- 6.4 Careful attention to fluid balance, especially in anuric patient, is essential. (2nd) (R)
- 6.5 If an inadequate Kt/V or CCr is found, it is important to identify the cause so that appropriate action can be taken. Some patients may need to be transferred from PD to HD if they remain inadequately dialysed despite exhaustive measures. (D)
- 6.6 Rationale
- 6.6.1 Adequacy is a global concept, which includes clinical assessment of well-being and physical measurements, measures of small molecule solute clearance and fluid removal. It is important that clinical aspects be taken into consideration.
- 6.6.2 A weekly Kt/V below 1.65 was reported to be associated with poor outcome [19,20]. It must be emphasised that most of the studies are observational ones, and that there is no final proof that achieving these targets will result in improved outcome [21,22]. Nevertheless, there is some evidence that increasing delivered dialysis dose can improve nutritional status and reduce hospitalisation rates [23-25]. The recommended standard given above should be regarded as approximate targets for which to aim, that need to be refined when more data are available. Since there is evidence that Chinese PD patients require lower adequacy targets [26], the standards given above are lower than those recommended by the DOQI guideline of USA [27].
- 6.6.3 The influence of dialysis adequacy on survival could be attributed to the effect of residual renal function [28]. PD patients who have lost residual renal function are at increased risk, due to a combination of reduced clearance and fluid removal. Residual renal function should be carefully monitored in all PD patients (see below).
- 6.6.4 There is some evidence that CAPD patients are chronically fluid overloaded [29], and this impacts on cardiovascular outcome [30]. Particular care should be taken in anuric patients treated with APD, due to the risk of fluid re-absorption during the daytime dwell. There is no simple, direct way of assessing fluid status in PD patients, and clinical

judgement is important. Management guidelines recently published by the ISPD [31], which outline the approach to managing a PD patient with fluid overload, should be referred to.

6.6.5 In measuring solute clearance and planning changes to the dialysis regime, there are a number of commercial computer programs that are designed to aid dialysis prescription. Nevertheless, a change in dialysis prescription should be checked in its efficacy by repeating clearance studies.

6.6.6 Details of recommended methods for the estimation of Kt/V, CCr and protein nitrogen appearance (PNA) are given the guidelines by DOQI [27] and the Renal Association [32].

## 7. Residual renal function

7.1 In patients with urine output, residual renal function should be measured at least annually. (2nd) (R)

### 7.2 Rationale

7.2.1 Decline in residual renal function has an important bearing on the adequacy of dialysis and nutritional intake [33,34]. Consequently, residual renal function should be assessed at least yearly as part of the assessment of adequacy, or whenever under-dialysis is suspected [35]. Recommended methods for measurement of residual renal function are described in the DOQI guideline.

7.2.2 There is evidence that the regular use of a loop diuretic can maintain urine volume, although whether this will affect outcome is unknown. Prescription of loop diuretic should be considered in PD patients with urine output.

## 8. Outpatient monitoring of patients during CAPD

8.1 This should include:

- Assessment of weekly Kt/V and/or creatinine clearance
- Reassessment of prescription in the event of excessive weight gain

- Collection of biochemical data
- Assessment of residual renal function annually and as clinically indicated
- PET measurement as indicated clinically

## 9. Peritonitis

9.1 Peritonitis rates should be less than 1 episode per 18 patient-months. (1st) (D)

9.2 The negative peritoneal fluid culture rate in patients with clinical peritonitis should be less than 20%. (1st) (D)

9.3 The initial cure rate of peritonitis should be more than 80%. (1st) (D)

### 9.4 Rationale

- 9.4.1 Despite its theoretical and practical disadvantages, the number of episodes per patient month is recommended for convenience expression and comparison of peritonitis rate.
- 9.4.2 Peritonitis rates are improving with the introduction of disconnect systems (1-4). The successful diagnosis and management of peritonitis requires high quality microbiological facilities and close liaison with the microbiology department. Protocols for managing peritonitis episodes have been published [36,37]. It must be noted that the use of vancomycin as a first-line antibiotic has been curtailed recently because of the emergence of vancomycin resistant organism [38].
- 9.4.3 Methods for the culture of PD fluid as described in the Renal Association guideline should be referred to [32].
- 9.4.4 Guidelines for insertion of peritoneal access catheters and their subsequent care have been published [39] and should be referred to. The following points should be noted:
- The insertion must be done by a competent and experienced operator.
  - No catheter appears to be superior to the standard double cuff

Tenckhoff catheter.

- A downward directed exit site decreases the incidence of catheter related infections.

9.4.5 Prevention catheter-related infection (exit-site, tunnel) is important. Nasal carriage of Staph aureus is strongly linked with exit-site infection [40]. Antibiotic prophylaxis in carriers may help to reduce catheter-related infections [41]. However, it is not yet clear whether prolonged usage of mupirocin is necessary or desirable.

## **(V) Possible items for audit of PD**

### 1. Demographic data

- age distribution of patients receiving PD

### 2. Technique

- number of patients on disconnect systems
- number on CAPD and APD
- immediate catheter non-function or leak
- catheter survival rate

### 3. Dialysis adequacy and nutrition

- see the DOQI guideline for details of methodology
- Kt/V; weekly CCr
- normalized protein nitrogen appearance
- serum albumin

### 4. Correction of biochemical parameters

- serum potassium frequency distribution
- serum bicarbonate frequency distribution
- serum albumin frequency distribution

### 5. Peritonitis

- peritonitis rate – episode per patient-month of therapy
  - primary cure rate – percentage
  - culture negative rate – percentage
6. Exit site infection
- rate – episode per patient-month of therapy
7. Temporary transfer (< 2 months duration) to hemodialysis
- number and rate
8. Correction of anemia )
9. Blood pressure control )
10. Cardiovascular disease ) as for hemodialysis
11. Transmissible disease )
12. Hospitalization )
13. Outcome
- actuarial patient survival
  - technique survival

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## Renal Nursing Practice

Ms Irene Kong, Ms Manbo Man

### (I) Introduction

1. The need to define quality in Renal Nursing care and to evaluate the outcomes of care delivered has become the norm of professional growth in nursing. In Hong Kong, nursing practice is recognised for its high standards with the available resources in meeting the needs of the community. With an aim to ensure uniform quality service throughout the community and across the public and private sector, a working group was formed to conduct a systematic collaborative review and document the schema of Renal Patient Care in the local context, with specific reference to the international standards. This document serves as a reference in meeting the required standards of service provided to renal patients in Hong Kong.
2. Professional nurses are accountable for their independent patient assessment, care planning, implementation and evaluation of interventions, in providing the holistic care to achieve the best possible rehabilitation. Renal nurses in Hong Kong are committed to provide quality care to our clients. Hence, continuous effort to evaluate professional competencies and to maintain up-to-date knowledge is deemed necessary to pledge for the high standard of service.
3. The publications of “Guidelines for Specialty Nursing Service – Renal Nursing” (Hospital Authority, 2001), “Standards for Renal Nursing Practice” (College of Nursing, Hong Kong 2001) and “Standards and Guidelines of Clinical Practice for Nephrology Nursing” (American Nephrology Nurses Association, 1999) are important references to guide local renal nursing practices.
4. This paper aims to describe renal nursing practice in Hong Kong. The three specific objectives include: (1) to provide guidelines for practice and policy making within the specialty, (2) to identify areas for evaluation of care and practice standards and (3) to facilitate quality assurance in renal patient

services.

## (II) Structural Requirement

1. The nurse-in-charge of the renal unit is responsible for:
  - 1.1. directing the resources including human and material resources required for the smooth running of the unit;
  - 1.2. planning for the expansion and growth of the unit in response to the changing needs of the community;
  - 1.3. promoting continuous nursing development to accommodate the technological advancement;
  - 1.4. monitoring the performance of the staff and ensuring provision of quality care to renal patients;
  - 1.5. ensuring the availability of emergency services such as laboratory service and acute haemodialysis service can be provided in designated / affiliated institutions;
  - 1.6. representing the unit to liaise with other institutions / organizations.
  
2. The nurse-in-charge of an accredited renal centre should be a registered nurse (general) at the Nursing Council of Hong Kong and has completed a post registration renal nursing program. The nursing staff working in the centre is specialty trained either through on the job training or a formal structured program. All new comers should undergo a structured and comprehensive orientation program. Hospital/ organisational policies, nursing practices requirement, renal specialty standards and guidelines should be in place.
  
3. The renal nurse works collaboratively with other health care professionals to provide safe, competent and high quality care in a cost-effective manner. All nurses working in renal centers should attend relevant courses, seminars or conference to update their knowledge and to keep pace with the advance in care and technology. Reference materials should be available in the renal centre.
  
4. A renal nurse is recommended to attain “Continuous Nursing Education” points (45 points in 3 years) in line with the policy of the Nursing Council of Hong Kong, whereas a minimum of 30% annual CNE points should relate to renal specialty.

### (III) Renal Specialty Training Program

1. All post-graduate nursing programs should be conducted in a recognised training institution with the relevant expertise. There should be significant input from qualified nurses experienced in renal specialty in the design of curriculum, the teaching and the evaluation of the course. The majority of the lectures and theoretical input should be related to renal nursing competencies, and there should be at least 50% nursing input in the theory section.
2. The renal nurse caring for haemodialysis patients is recommended to attend a course that consists of a minimum 28 hours theoretical input and 2 weeks of practical haemodialysis training through clinical attachment to an accredited renal center. An additional 2 weeks of CAPD practicum will be required for nurses working with peritoneal dialysis.
3. Recommended renal specialty courses:
  - 3.1 **Post-registration Certificate Course in Renal Nursing** organized by Institute of Advanced Nursing Studies, Hospital Authority.
  - 3.2 **Certificate Renal Course** organized by The Hong Kong Kidney Foundation, Hong Kong Baptist Hospital & The Lions Kidney Educational Centre (L.K.E.C.) & The Integrated Dialysis Facilities (H.K.) Ltd.
  - 3.3 **Certificate In Renal Nursing** Organized by SPACE, University of Hong Kong.
  - 3.4 **English National Board Course No. 136**, Renal Nursing for RGNs, or
  - 3.5 Course(s) approved by the accredited body that is recognised by the Hospital Authority/ Subspecialty Board in Nephrology, the Hong Kong College of Physicians.

### (IV) Manpower Requirement

The Nurse: Patient Ratio will depend on the patient's dependency level. The recommended ratio is 1:1 for patient requiring acute haemodialysis with high dependency care, 1:3 in hospital haemodialysis setting, and 1: 4 -5 in satellite centres.

## **Standards and Guidelines**

1. “Standards are authoritative statements by which the nursing profession describes the responsibilities for which its practitioners are accountable” as stated by the American Nurse Association (1998). As professional nursing evolves, standards of renal nursing are involved to serve as continuous reinforcement and build upon the foundation of renal nursing practice.
2. Guideline is a statement that describes a process of care that has the potential to improve clinical outcomes and patient decision-making. Guidelines for renal nursing practices are systematically developed statements that address the care of renal patients or phenomena. The contents are based on the best available scientific evidence and / or expert opinion (ANNA, 1999).
3. Standards and guidelines in renal specialty provide a guide to enable nurses to deliver safe, efficient and cost-effective care. However, provision of competent and high quality care to clients requires the stringent control within the profession.
4. The availability of standards serves as an objective tool for the evaluation of competency. Standards for practice also establish measures for determining the quality of renal nursing care and provide a means for judging the competence of renal nurses (Guidelines for Specialty Nursing Service – Renal Nursing, 2001).

## **(V) Renal Specialty Standards**

1. Renal nurses should acquire the necessary knowledge and skills in order to provide quality care to the clients and their family. The 17 statements of Care Standard for practice and the 10 Standards of Renal Nursing Procedures (Appendices 1-10) are important established standards to provide a basis to guide nursing practice in renal specialty. The procedure standards include care of patient on (a) haemodialysis, (b) haemofiltration and haemodiafiltration, (c) peritoneal dialysis, (d) renal transplantation, and (e) special procedures e.g. care of patient on plasma exchange.
2. The full text of the following 17 standards could be found in the “Standards

for Renal Nursing Practice” published by the College of Nursing, Hong Kong, 2001.

1. The renal nurse functions in accordance with legislation, common laws, organisational regulations and by-laws, which affect nursing practice.
2. The renal nurse provides care to meet individual client's needs on a continuum basis.
3. The renal nurse practises current renal nursing care competently.
4. The renal nurse delivers nursing care in a way that can be ethically justified.
5. The renal nurse demonstrates accountability for his/her professional judgement and actions.
6. The renal nurse creates and maintains an environment, which promotes safety and security of clients, families and staff.
7. The renal nurse masters all essential equipment and supplies, and uses available resources for acute and chronic care of clients.
8. The renal nurse minimizes and prevents clients from infection.
9. The renal nurse performs health assessment accurately, systematically and continuously.
10. The renal nurse identifies problems in priority of the client's needs.
11. The renal nurse plans care in collaboration with the client, family and other healthcare team members.
12. The renal nurse implements planned nursing care to achieve identified goals.
13. The renal nurse evaluates the outcomes of nursing care in an explicit, systematic and ongoing manner.
14. The renal nurse promotes and provides health education for clients, families and the public.
15. The renal nurse collaborates with other healthcare team members to promote client's rehabilitation.
16. The renal nurse acts to enhance the professional development of self and others.
17. The renal nurse integrates research findings into nursing practice.

Remarks: Standards no. 9-13 should be read together as they describe inter-related steps in the nursing process by which a competent level of nursing care is demonstrated.

## **(VI) Nursing Audit**

Clinical audits provide an official means of checking the process of care delivery in an objective manner and in accordance to the established standards and guidelines. Audit checklists can incorporate individual unit's protocol into the checklist to enable comprehensiveness in the audit process. Compliance and non-compliance data can be utilised in quality improvement projects and serve as benchmark of service provision. The 10 Standards of Renal Nursing Procedures are the items for audit in renal nursing. It is recommended to conduct nursing audit at least once every 12 months.

- Standard No. 1 Care of Patient for Insertion of Percutaneous Catheter ( **D** )
- Standard No. 2 Care of Patient on Haemodialysis ( **R** )
- Standard No. 3 On-line Haemodiafiltration ( **D** )
  - Continuous Renal Replacement Therapy ( **D** )
    - Continuous Arterio-Venous Haemofiltration (CAVH)
    - Continuous Arterio-Venous Haemodiafiltration (CAVHD)
    - Continuous Venovenous Haemofiltration (CVVH)
    - Continuous Venovenous Haemodiafiltration (CVVHD)
- Standard No. 4 Care of Patient for Insertion of Peritoneal Catheter ( **D** )
- Standard No. 5 Care of Patient on Peritoneal Dialysis ( **R** )
- Standard No. 6 Care of Patient with Peritoneal Dialysis Access ( **D** )
- Standard No. 7 Pre-operative Care of Patient for Renal Transplantation ( **D** )
- Standard No. 8 Immediate Post-operative Care of Patient after Renal Transplantation ( **D** )
- Standard No. 9 Care of Patient on Charcoal Perfusion (Charcoal Haemoperfusion) ( **D** )
- Standard No. 10 Care of Patient on Plasma Exchange ( **D** )

**R = Recommended      D = Desirable**

## **(VII) Important Patient-Focused Outcomes Indicators (refer to Haemodialysis and Peritoneal Dialysis Chapters)**

1. Haemodialysis
  - 1.1 Vascular access infection rate

- A-V fistula/ graft
  - Percutaneous catheter-related infection
- 1.2 Adequacy of dialysis

2. Peritoneal Dialysis

- 2.1 Exit site infection rate
- 2.2 Peritonitis rate
- 2.3 Adequacy of dialysis

**(VIII) Guidelines for Renal Nursing Services**

**1. Haemodialysis**

- 1.1 Guidelines on water treatment system, dialysers reuse, and contingency management - *refer to 'Haemodialysis Chapter'*. ( **R** )
- 1.2 'Recommendations on Safe Haemodialysis Practice in HA Hospitals'. Prepared by Special Working Group on Haemodialysis Safety, Central Renal Committee, HA. ( **R** )
- 1.3 Guidelines for Nursing Management of Patient on Haemodialysis. ( **R** )
- 1.4 Procedure guidelines on preparation and aftercare of haemodialysis machine for haemodialysis. ( **R** )
- 1.5 Written documentation of absence of residual disinfectant for machines requiring manual/programmed/central chemical disinfectant during the preparation of machine for haemodialysis. ( **R** )
- 1.6 Procedure guidelines for priming of new dialysers (different types). ( **R** )
- 1.7 Procedure Guidelines for dialyser re-used. ( **R** )
- 1.8 Written documentation of presence of disinfectant by appropriate test before rinsing the reused dialyser. ( **R** )
- 1.9 Written documentation of absence of disinfectant by appropriate test after rinsing the reused dialyser. ( **R** )
- 1.10 Procedure guidelines for putting patient on haemodialysis. ( **R** )
- 1.11 Procedure guidelines for putting patient off haemodialysis. ( **R** )
- 1.12 Guidelines for patient education on vascular access care, fluid and dietary compliance. ( **D** )

**2. Haemofiltration/ Haemodiafiltration/ On-line Haemodiafiltration/ Charcoal Perfusion/ Plasma Exchange ( **R** )**



- 2.1 Guidelines for nursing management of patient on haemofiltration/ haemodiafiltration/ on-line haemodiafiltration/ charcoal perfusion/ plasma exchange. ( R )
  - 2.2 Procedure guideline for preparation and aftercare of machine and equipment for the special procedures. ( R )
3. **Peritoneal Dialysis ( R )**
- 3.1 'Guidelines for Ambulatory Peritoneal Dialysis Service in Hong Kong'. ( R )
  - 3.2 Guidelines for nursing management of patient on peritoneal dialysis. ( R )
  - 3.3 Procedure guidelines for peritoneal catheter and exit site care. ( R )
  - 3.4 Procedure guidelines for peritoneal dialysis bag exchange (different systems) and change of transfer set. ( R )
  - 3.5 Guidelines for CAPD/APD training and patient education on peritoneal dialysis. ( R )
4. **Renal Transplantation ( R )\* / ( D )**
- 4.1 Guidelines on nursing management and preparation of patient before renal transplantation (living-related and cadaveric transplant).
  - 4.2 Guidelines on nursing management of patient post renal transplantation.
  - 4.3 Guidelines for patient education pre and post renal transplantation.
- ( R )\* for renal transplant centres in HA Hospitals
5. **Resuscitation Guidelines ( R )**
6. **Guidelines for Occupational Safety ( R )**

**( X ) Conclusion**

The renal dialysis centres in Hong Kong should conform to the agreed health policies and safety guidelines. The 17 statements of Care Standard for practice and the 10 Standards of Renal Nursing Procedures are important establishment to guide renal nursing practice. They are measures to determine the quality of renal nursing care and provide a framework to judge the competence of renal nurses (Guidelines for Specialty Nursing Service- Renal Nursing, 2001), the 10 Standards are the proposed items for audit in nursing.

The auditing items are categorised as recommended and desirable. Guidelines for Renal Nursing Services are also recommended. In summary, the adoption of the Standards and Guidelines can facilitate quality assurance in renal nursing practice. All renal centres should strive to implement quality assurance program so as to enhance nurses to provide safe, efficient, cost-effective and high quality renal services.

## **( XI ) Acknowledgement**

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Appendices 1-10 (*The 10 Standards of Renal Nursing Procedures are reprinted with permission from Hospital Authority, Hong Kong*)

**Category A – Haemodialysis****Standard No. 1****Care of Patient for Insertion of Percutaneous Catheter****Standard Statement**

The patient receives the insertion of percutaneous catheter safely.

**Process Standards**

The nurses should:

1. identify the patient for insertion of percutaneous catheter;
2. assess patient's physical and psychological status;
3. explain the reasons and the procedure to patient/family;
4. obtain valid consent;
5. assist patient in an optimal position for insertion of percutaneous catheter;
6. administer prophylactic antibiotics and analgesic according to prescription;
7. prepare the environment for insertion of percutaneous catheter;
8. ensure all the required accessories and equipment are available;
9. adhere to the established infection control guidelines;
10. monitor and document the progress and response of the patient;
11. ensure the site, patency and security of percutaneous catheter are maintained;
12. put patient in comfortable and appropriate position after completion of the procedure;
13. act promptly according to the unit guidelines if any complications encountered;
14. encourage patient to report any discomfort experienced;
14. educate the patient/family on the care of the percutaneous catheter; and
15. complete the nursing documentation accurately.

**Outcome Standards**

1. The patient states satisfaction with the care given.
2. Complications are identified early and managed promptly.
3. The patient's safety is ensured.
4. Accurate records are maintained.

**Category A – Haemodialysis****Standard No. 2****Care of Patient on Haemodialysis****Standard Statement**

The patient requiring haemodialysis treatment has the accumulated waste product reduced and acid-base/electrolytes/fluid balance restored effectively and safely.

**Process Standards**

The nurse should:

1. identify the patient for haemodialysis;
2. assess patient's physical (pre dialysis condition) and psychosocial status;
3. explain the procedure of haemodialysis and the potential risks of the treatment to patient/family;
4. obtain valid consent;
5. ensure the standard of water quality is achieved;
6. prepare and test the proper functioning of the haemodialysis machine, the selected dialyser and appropriate accessories according to the unit guidelines;
7. ensure proper functioning of the vascular access;
8. follow the unit procedure guidelines when putting patient on haemodialysis;
9. implement the prescribed regimen according to the treatment plan;
10. ensure treatment parameters are accurately set and monitored;
11. encourage patient to report any discomfort experienced;
12. monitor and document the progress and patient's response to treatment;
13. act promptly according to unit guidelines if any complications arise;
14. adhere to infection control guidelines;
15. educate patient/family on care of vascular access according to unit guidelines;
16. educate patient/family on the expected compliance with renal replacement therapy;
17. evaluate the efficiency of haemodialysis (post dialysis condition); and
18. report on the effectiveness of treatment.

**Outcome Standards**

1. The patient states satisfaction with the care given.
2. Complications are identified early and managed promptly.
3. Balance of azotemia, acid-base, electrolyte and fluid are maintained.
4. The patient's safety is ensured.
5. Accurate records are maintained.

## Category B - Haemofiltration & Haemodiafiltration

### Standard No. 3

#### 3.1 On-line Haemodiafiltration

#### 3.2 Continuous Renal Replacement Therapy

- Continuous Arterio-Venous Haemofiltration (CAVH)
- Continuous Arterio-Venous Haemodiafiltration (CAVHD)
- Continuous Venovenous Haemofiltration (CVVH)
- Continuous Venovenous Haemodiafiltration (CVVHD)

### Standard Statement

The patient receives on-line haemodiafiltration/continuous renal replacement therapy safely and effectively.

### Process Standards

The nurse should:

1. identify the patient for on-line haemodiafiltration/continuous renal replacement therapy;
2. assess the patient's physical condition and psychosocial status;
3. explain the rationale of the procedure and necessary preparation, course of event to patient/family with appropriate support and health education;
4. obtain a valid consent from patient/family;
5. prepare appropriate machine, equipment and accessories according to prescriptions and unit guidelines;
6. ensure the quality of treated water for on-line haemodiafiltration;
7. ensure proper functioning of the haemofiltration/haemodiafiltration circuit;
8. ensure proper functioning of the vascular access;
9. implement the prescribed regimen according to the treatment plan and response of patient in terms of anticoagulation regime, desired volume of ultrafiltrate, and the desired type and volume of replacement fluid and dialysate;
10. ensure treatment parameters are accurately set and monitored;
11. monitor and document the progress and response of patient to treatment;



12. act promptly in carrying out modifications in therapy according to patient's response and prescription;
13. provide post treatment vascular access care;
14. adhere to established infection control guidelines;
15. ensure patient's comfort;
16. evaluate the effectiveness and any complication of the treatment; and
17. educate patient/family on subsequent care after receiving haemofiltration/haemodiafiltration.

### **Outcome Standards**

1. The patient states satisfaction and understanding of the need and purpose regarding the procedure.
2. The patient experiences minimal complication of haemofiltration/ haemodiafiltration.
3. The patient's haemodynamic status is improved.
4. The patient's safety is ensured.
5. Accurate records are maintained.

## **Category C - Peritoneal Dialysis**

### **Standard No. 4**

Care of Patient for Insertion of Peritoneal Catheter

#### **Standard Statement**

The patient requiring peritoneal catheter insertion undergoes the procedure safely.

#### **Process Standards**

The nurse should:

1. identify the patient for insertion of peritoneal catheter;
2. assess the patient's physical and psychological status;
3. explain reasons, the procedure and its potential complications to patient/family;
4. obtained valid consent;
5. prepare clean environment for the procedure;
6. ensure all necessary instrument and accessories are available;
7. follow the unit protocol for pre-operative care of the procedure;
8. prepare patient in a supine position to facilitate insertion;
9. administer prophylactic antibiotics and analgesic according to prescription;
10. assist doctor in performing the procedure;
11. ensure asepsis throughout the procedure;
12. provide psychological support to the patient;
13. observe and take appropriate actions for any signs and symptoms of complications during and after the procedure;
14. follow the unit protocol for post-operative care of the procedure; and
15. complete the nursing documentation accurately.

#### **Outcome Standards**

1. The patient understands the need and purpose of the insertion of peritoneal catheter.

2. The patient states satisfaction with explanations.
3. The patient experiences minimal complication after insertion of peritoneal catheter.
4. The patient's safety is maintained and ensured.
5. Accurate records are maintained.

**Category C – Peritoneal Dialysis****Standard No. 5**

## Care of Patient on Peritoneal Dialysis

**Standard Statement**

The patient requiring peritoneal dialysis treatment has the accumulated waste product reduced and acid-base/electrolytes/fluid balance restored effectively and safely.

**Process Standards**

The nurse should:

1. identify the patient for peritoneal dialysis;
2. assess patient's physical and psychological status;
3. explain the procedure to patient/family;
4. obtain valid consent;
5. ensure proper functioning of the peritoneal dialysis machine and its accessories;
6. ensure proper functioning of the peritoneal access;
7. implement the prescribed treatment and regimen according to the treatment plan and regimen;
8. ensure treatment parameters are accurately set and monitored if peritoneal dialysis machine is used;
9. encourage patient to report any discomfort experienced;
10. ensure that the peritoneal catheter and exit site is observed for complications and dressed properly;
11. monitor and document the progress and patient's response to dialysis treatment;
12. report and act promptly according to unit guidelines if any complication arises;
13. follow the unit procedure guidelines for putting patient on and off peritoneal dialysis;
14. adhere to infection control guidelines;

15. educate patient/family on the compliance with renal replacement therapy;
16. evaluate the effectiveness of the peritoneal dialysis treatment; and
17. complete the nursing documentation accurately.

### **Outcome Standards**

1. The patient states satisfaction with care given.
2. Complications are identified early and managed promptly.
3. Balance of azotemia, acid-base, electrolyte and fluid are maintained.
4. The patient's safety is maintained and ensured.
5. Accurate records are maintained..

**Category C – Peritoneal Dialysis****Standard No. 6**

## Care of Patient with Peritoneal Dialysis Access

**Standard Statement**

The patient receives appropriate care on the peritoneal catheter and the exit site.

**Process Standards**

The nurse should:

1. assess patient's/helper's physical and psychosocial status;
2. assess exit site and abdominal wound for any complications;
3. observe integrity and proper functioning of the peritoneal catheter;
4. provide catheter and exit site care according to unit guidelines/protocol;
5. explain importance of care of the peritoneal dialysis (PD) catheter and the exit site to the patient/family members;
6. assess patient's/helper's learning ability in taking care of the peritoneal catheter and the exit site;
7. educate the patient and/or helper on the care of peritoneal catheter and the exit site by using teaching methods and teaching aids for individual patient as appropriate;
8. observe any abnormalities and intervene accordingly; and
9. complete the nursing documentation accurately.

**Outcome Standards**

1. The patient/helper understands the importance of peritoneal catheter and the exit site care.
2. The patient/helper states satisfaction with the care given.
3. The patient/helper performs the peritoneal catheter and the exit site care.
4. The patient experiences minimal PD catheter-related complication.
5. Accurate records are maintained.

## **Category D – Renal Transplantation**

### **Standard No. 7**

#### Pre-operative Care of Patient for Renal Transplantation

##### **Standard Statement**

The patient receives safe and effective pre-operative care before renal transplantation.

##### **Process Standards**

The nurse should:

1. identify the patient for renal transplant;
2. prepare patient for renal transplantation according to unit guidelines;
3. assess the physical and psychosocial status of the patient;
4. explain the reasons and the procedures to patient/family with appropriate reassurance provided;
5. encourage verbalization of anxieties, fears, and questions;
6. provide specific pre-operative renal transplantation education prior to operation according to unit guidelines;
7. obtain a written consent from patient/family;
8. obtain a valid legal approval from appropriate authority\* according to corporate guidelines;
9. ensure the specific pre-operative screening and work up are implemented as required;
10. prepare patient to meet the preparatory requirements to maintain optimal haemodynamic and systemic status;
11. ensure general and specific pre-operative nursing care is provided;
12. ensure the prescribed treatment is performed;
13. ensure the specific nursing care is carried out;
14. administer the prescribed immunosuppressants and pre-medication as required;
15. monitor patient's response to treatment regime and care provided; and
16. complete the nursing documentation accurately.

**Outcome Standards**

1. The patient states satisfaction with pre-operative care.
2. The patient demonstrates understanding of the education and explanation provided.
3. The patient experiences minimal discomfort in pre-operative care period.
4. The patient attains and maintains optimal haemodynamic and systemic stability for renal transplantation.
5. A comprehensive and accurate documentation is maintained.

**Remarks:**

\* Includes the administrative guidelines in the Human Organ Transplant Ordinance (Chap. 465) published by Human Organ Transplant Board (1998).



## **Category D – Renal Transplantation**

### **Standard No. 8**

#### Immediate Post-operative Care of Patient after Renal Transplantation

##### **Standard Statement**

The patient receives safe and effective immediate post-operative care after renal transplant.

##### **Process Standards**

The nurse should:

1. prepare environment for immediate post-operative care for renal transplant according to unit guidelines;
2. minimize opportunity of infection;
3. assess the vital signs and general condition of the patient;
4. provide psychological support and counseling to patient and family as required;
5. monitor the renal function;
6. maintain proper respiratory function;
7. ensure haemodynamic stability and cardiovascular stability;
8. ensure electrolyte and fluid balance;
9. report signs and symptoms of potential renal transplant related complications;
10. teach patient to detect the signs and symptoms of complications;
11. implement specific post-operative treatment according to unit guidelines;
12. administer medications according to prescribed treatment regime;
13. observe and monitor patient's response to immunosuppressants and other treatment regime;
14. educate patient to care for himself/herself after renal transplantation as per established unit protocols/guidelines;
15. evaluate effectiveness of patient education on post renal transplantation care; and
16. complete the nursing documentation accurately.

**Outcome Standards**

1. The patient states satisfaction with immediate post-operative care.
2. The patient demonstrates that appropriate health education and explanation are received.
3. The patient experiences minimal discomfort after renal transplantation.
4. The patient experiences minimal complication after renal transplantation.
5. Accurate records are maintained.

## Category E – Special Procedures

### Standard No. 9

#### Care of Patient on Charcoal Perfusion (Charcoal Haemoperfusion)

##### Standard Statement

The patient has the charcoal perfusion performed effectively and safely.

##### Process Standards

The nurse should:

1. identify the patient for charcoal perfusion;
2. assess patient's physical and psychological status;
3. explain reasons and the procedure to patient/family;
4. obtain informed consent;
5. prepare the environment for charcoal perfusion;
6. ensure the correct machine and charcoal filter are prepared accordingly to unit guidelines;
7. ensure aseptic technique in handling the accessories for charcoal perfusion;
8. prime the charcoal perfusion extracorporeal circuit to remove air and residual sterilant according to unit guidelines;
9. implement the prescribed regimen according to the treatment plan;
10. ensure proper functioning of the vascular access;
11. ensure treatment parameters are accurately set and monitored;
12. monitor and document patient's response to treatment;
13. follow the unit procedure guidelines for charcoal perfusion and act promptly if any complications arise;
14. adhere to infection control guidelines;
15. encourage patient to report any discomfort experienced;
16. evaluate the efficiency of charcoal perfusion;
17. report the effectiveness of treatment;
18. provide appropriate care to the vascular access after the procedure; and
19. complete the nursing documentation.

**Outcome Standards**

1. The patient states satisfaction with the care given.
2. The unwanted substances (e.g. drugs and intoxicants) are removed from the body effectively.
3. Complications are identified early and managed promptly.
4. The patient's safety is ensured.
5. Accurate records are maintained.

## Category E – Special Procedures

### Standard No. 10

#### Care of Patient on Plasma Exchange

##### Standard Statement

The patient receives the plasma exchange procedure effectively and safely.

##### Process Standards

The nurses should:

1. identify the patient for plasma exchange;
2. assess patient's physical and psychological status;
3. explain reasons and the procedure to patient/family;
4. obtain an informed consent;
5. prepare the environment for plasma exchange;
6. ensure the correct machine, plasma filter and substitution fluid are prepared according to prescription;
7. prepare and test the proper functioning of machine and equipment;
8. ensure aseptic technique in handling the accessories for plasma exchange;
9. ensure effective removal of air and residual sterilant from the plasma exchange extracorporeal circuit according to unit guidelines;
10. implement the prescribed regimen according to the treatment plan;
11. ensure proper functioning of the vascular access;
12. ensure treatment parameters are accurately set and monitored;
13. monitor and document the progress and patient's response to treatment;
14. follow the unit procedure guidelines for plasma exchange and act promptly if any cations complications arise;
15. adhere to infection control policies during the procedure;
16. encourage patient to report any discomfort experienced;
17. evaluate the efficiency of plasma exchange after completion of the procedure;

18. report the effectiveness of treatment after completion of plasma exchange;
19. provide appropriate care to the vascular access after the procedure; and
20. complete the nursing documentation.

### **Outcome Standards**

1. The patient states satisfaction with the care given.
2. The patient's haemodynamic status is maintained stable..
3. Complications are identified early and managed promptly.
4. The patient's safety is ensured.
5. Accurate records are maintained.

## Infection Control and Surveillance in Renal Units

**Prof. TM Chan**

### **(1) Foreword**

Information, guidelines, and recommendations presented in this chapter take reference from current guidelines from the Centers for Disease Control and Prevention, U.S.A., (CDC, April 27, 2001), the U.K. Renal Association (Standards Document, Renal Association and Royal College of Physicians, U.K., 2<sup>nd</sup> Edition, November 1997), the Consensus Statement (2001) of the Australian and New Zealand Society of Nephrology, data from the current literature, local infection data, and local clinical as well as practical circumstances.

### **(II) Introduction**

The increased opportunities for exposure to blood and/or body fluid during dialysis and the immunosuppressed state of patients with renal failure are unique features in renal units, which predispose towards blood borne infections, in particular nosocomial cross-infections among patients and staff. These quality assurance guidelines on infection control and surveillance aim to prevent infections, especially blood borne viral infections, in patients on dialysis as well as in staff members of renal units. Examples of blood borne viruses include hepatitis B virus (HBV), hepatitis C virus (HCV), human immunodeficiency virus (HIV), and hepatitis G virus (HGV). Infection by these viruses may be acquired as a result of percutaneous contact with blood or body fluids, either directly or indirectly through droplets, the surfaces of equipments, and the hands/forearms of patients or staff. The guidelines have taken into account the higher infectivity of HBV compared to HCV or HIV.

### (III) Guidelines and Recommendations

[R]: recommended [D]: desirable

1. The renal unit should have **ready access to microbiological services** [R]. Liaison with the hospital infection control team is desirable [D].
2. The significance of blood borne viral infections and the procedures to prevent nosocomial transmission of these infections should be **core components in renal staff training** programmes [R].
3. *Surveillance programmes for HBV, HCV, and HIV in patients on dialysis*  
The renal unit should have an established programme for regular surveillance of blood borne viral infections in dialysis patients –
  - **HBsAg, anti-HBs, anti-HCV, anti-HIV, and alanine aminotransferase level to be tested at baseline** [R].
  - **Testing for HBV and/or HCV infection (and other microbiological agents as clinically indicated) should be performed in susceptible individuals with clinical evidence of hepatitis** [R].

#### 3.1 HBV

- In patients susceptible to HBV infection (HBsAg and anti-HBs both negative)[these patients to be considered for HBV vaccination also] – **HBsAg to be tested every 6 months in patients on haemodialysis** [R], and annually in patients on peritoneal dialysis [D].
- In immune patients (anti-HBs-positive) – anti-HBs to be tested annually [D].
- In chronic HBV carriers (HBsAg-positive) – annual testing of HBsAg can be considered to detect the small proportion of patients with spontaneous sero-conversion.
- Patients with **acute hepatitis B should be followed** to determine whether they have developed immunity or have become chronic HBV carriers [R].

#### 3.2 HCV

- In patients susceptible to HCV infection (anti-HCV-negative) – anti-HCV (by enzyme immunoassay) and alanine aminotransferase levels to be tested every 6 months in patients on haemodialysis [D], and annually in patients on peritoneal dialysis [D].



- In chronic HCV carriers (anti-HCV-positive) – anti-HCV to be tested annually [D].
- Doubtful results with enzyme immunoassays for anti-HCV can be supplemented or confirmed with strip immunoblot assays or testing for HCV RNA if necessary [D].
- In anti-HCV-negative patients with clinical evidence of non-A non-B hepatitis not related to drug hepatotoxicity, testing for HCV RNA is advisable [D].

### 3.3 HIV and HGV

- In anti-HIV-negative patients – apart from the baseline anti-HIV test, routine regular testing of HIV infection status is not necessary unless clinically indicated.
- The consequences and long-term implications of HGV infection have not been fully established; testing for HGV infection in renal units is presently of research interest.

### 3.4 New infections

- In the event of a new case of blood borne virus infection in a dialysis unit, testing for the respective viral infection is recommended in other susceptible patients who have shared the dialysis sessions and/or machines with the index patient [R].
  - **Susceptible patients at risk of contracting HBV from the newly infected individual should be monitored for sero-conversion to become HBsAg-positive over a period of 3 months** [R], at intervals not longer than monthly [D]. It is recommended that these patients **receive a booster dose of HBV vaccine** [R]. The administration of HBV immune globulin is desirable [D].
  - **Susceptible patients at risk of contracting HCV from a newly infected individual should be monitored for sero-conversion to become anti-HCV-positive over a period of 6 months** [R], at intervals not longer than 3-monthly [D]. Testing for HCV RNA may be considered.

### 3.5 Patients who have received haemodialysis or blood product transfusion elsewhere

- **Susceptible patients who have returned to the renal unit after receiving haemodialysis sessions or blood product transfusion in high- or unknown-risk areas elsewhere should be monitored for infection by HBV for 3 months and for infection by HCV for 6 months** as recommended under Section 3.4 [R].

- Before the results are known, it is recommended that these patients be managed as potentially infected with the use of dedicated haemodialysis machines until the risk is discounted [D].

#### 4. *HBV and HCV status in staff*

- It is desirable that staff members be tested for HBsAg and anti-HBs before joining the renal unit [D].
- **Individuals susceptible to HBV infection (HBsAg and anti-HBs both negative) are recommended to undergo vaccination [R].**
- Annual testing for HBsAg is desirable in staff who remain sero-negative for anti-HBs after vaccination [D].
- It is preferable that HBsAg-positive staff refrain from carrying out invasive procedures in susceptible patients [D].
- **Testing for anti-HCV in staff need not be routine in our locality, which has a low HCV carrier rate in the general population, but is recommended in individuals with identifiable risk factors for HCV infection [D], or a history of non-A non-B hepatitis [R].**
- It is preferable that staff members who are HCV carriers refrain from carrying out invasive procedures in susceptible patients [D].
- **Confidentiality of personal data must be respected in this regard [R].**

#### 5. *Recommended good clinical practice*

##### 5.1 *Organizational aspects*

- The space allocation, lighting, layout, staff duty assignment, and working environment of the renal unit should be conducive towards good infection control practices [D].
- **Gloves, aprons, face-masks, goggles, and sharps containers should be readily available [R].**
- There should be one hand-washing basin for each segregated area of dialysis [D].
- **Staff members should have designated area(s) to eat and drink [R].**
- **Aprons and gloves should be worn by domestic staff when they are exposed to potentially infectious material, and these should be discarded before leaving the unit [R].**
- It is desirable that a staff member should care for either infected or un-infected patients within the same shift of duty, but not both [D].
- It is desirable that HBsAg-positive haemodialysis patients be taken care of by

staff members who are immune against HBV infection (anti-HBs-positive) [D].

- 5.2 It is recommended that all patients with unknown status with regard to individual blood borne viral infections should be managed as if they are viral carriers until their infection status have been clarified [R].
- 5.3 Standard ‘universal precautions’ must be rigorously followed, which include barrier procedures to prevent exposure to blood borne micro-organisms, such as:
- **Washing hands after contact with potentially infectious surface or material** [R].
  - **Wearing gloves when contacting potentially infectious surface or material** [R].
    - **Wearing goggle\face-mask and apron when exposure to blood or body fluids is expected** [R].
- 5.4 In addition, measures specific to haemodialysis units are also important to prevent nosocomial blood borne virus infection. These include:
- **Wearing disposable gloves and aprons when caring for the patient or touching the patient’s dialysis equipments; changing gloves between different patients, and apron after taking care of an infected patient** [R].
  - **Equipments used by patients (e.g. sphygnomanometer) to be segregated according to infection status, and disposed of or disinfected before taken to a central area or used in another group of patients** [R].
  - **Routine cleaning and disinfection procedures – the dialysis circuit should be disinfected by standard procedures, and the surfaces of dialysis machines should be cleaned with appropriate agent(s) after each session** [R].
  - **Preparing and distributing medications from a centralized area; moving the medication supply cart from patient to patient is prohibited** [R].
  - **When multi-dose medication or diluent vials are used, individual patient doses should be prepared in an area away from the dialysis stations and delivered to each patient separately; carrying a vial from one patient to another patient is prohibited** [R].
- 5.5 Dialysis equipments
- **The manufacturer’s recommendations on the assembly and handling of**

**dialysis equipments should be readily available and strictly followed, and any doubt must be clarified with the manufacturer [R].**

- **The dialysis circuit should be decontaminated by standard recommended methods after each session or after repair work [R].**

#### 5.6 Blood spillages

- Blood spillage should be handled by trained staff [R].
- Small spillages should be cleaned with a chlorine-based disinfectant (10,000 ppm chlorine) using a paper towel. Large spillages should either be covered with dichloroisocyanate granules for 2 minutes before cleaning with paper towels, or gently flooded with hyperchlorite solution for 2 minutes before cleaning with water and detergent [R].

#### 5.7 **Clinical waste should be put into a standard garbage bag before disposal [R].**

#### 5.8 Used haemodialysis and peritoneal dialysis fluids should be disposed directly to a drain or sluice [R].

### 6. *Segregation and dialyzer re-use*

#### 6.1 **HBV carriers should have dedicated haemodialysis machines and be dialyzed in segregated areas [R].** Failure to segregate and use dedicated haemodialysis machines for HBsAg-positive patients has been associated with an increased incidence of HBV infection.

#### 6.2 Both horizontal transmission (between patients in the same unit not sharing haemodialysis machines) and vertical transmission (between patients sharing haemodialysis machines) have been reported. However, inadequate infection control practices rather than machine or space segregation were the main reasons for these outbreaks. HCV-positive patients do not require dedicated haemodialysis machines. While the CDC does not recommend spatial segregation of HCV-positive patients, the Renal Association (upon recommendation by the Public Health Laboratory Service of England and Wales) is advising spatial segregation of HCV-positive patients during haemodialysis, though recognizing the practical difficulty to achieve this in many renal units. Similarly, the Australian and New Zealand Society of Nephrology is advising spatial with or without machine isolation of HCV-positive patients if feasible,

especially in centers with high prevalence rates.

The HCV-carrier rates among renal units in Hong Kong are mostly below 15-20% for patients on haemodialysis. If circumstances allow, it is desirable to practice spatial segregation for HCV-carriers during haemodialysis. Under ideal conditions, using dedicated haemodialysis monitors can also be considered.

- 6.3 Spatial or machine segregation is not necessary for haemodialysis patients with HIV infection. They can also participate in dialyzer re-use programmes.
- 6.4 **Carriers with vancomycin-resistant enterococcus should be strictly isolated, and advice from the infection control team sought to prevent spread of the micro-organism [R].**
- 6.5 It is recommended that **dialyzers from HBsAg-positive patients be excluded from re-use programs [R].** While the CDC does not stipulate the exclusion of dialyzers from anti-HCV-positive or anti-HIV-positive patients from re-use programmes, the Renal Association advises against such practice. We take a more cautious stance and advise that HCV-positive or anti-HIV-positive patients be excluded from dialyzer re-use programmes if possible [D].
7. *Vaccination against HBV*
- 7.1 Immunization against HBV is recommended in susceptible patients and staff [D].
- 7.2 It is prudent that **dialysis patients with a potential for kidney transplantation, who have tested negative for both HBsAg and anti-HBs, receive HBV vaccination [R].** In non-endemic areas, hepatitis B vaccination has been shown to reduce the risk of HBV infection in hemodialysis patients by up to 70 percent. Vaccination is important both to prevent susceptible patients from acquiring HBV and to reduce the pool of HBV infected patients. Due to their immunosuppressed state, up to 80 percent of patients with renal failure become chronic HBV carriers after acute hepatitis B.
- 7.3 Patients with progressive renal failure should be considered for hepatitis B vaccination early, since the antibody response after standard hepatitis B vaccination (20 µg Engerix B given intramuscularly at 0, 1, and 6 months) is reduced in patients on long-term dialysis compared to the general population.

- 7.4 The efficacy of HBV vaccination can be improved in dialysis patients by doubling the dosage, increasing the number of doses, or adopting the intradermal instead of the conventional intramuscular route. Fortnightly intradermal vaccination with 5 µg Engerix B (Smith Kline Beecham Pharma Inc.) has been compared to 40 µg Engerix B given intramuscularly at 0, 1, 2, and 6 months in haemodialysis patients. Both regimes achieved high response rates exceeding 90 percent, with similar sero-conversion times at 4-6 months and immunity durations of 24-31 months.
- 7.5 Since spurious sero-positivity for HBsAg may occur shortly after vaccination, it is recommended that testing for HBsAg be avoided within 3 weeks of vaccination.
- 7.6 Anti-HBs should be checked 2-4 months after the last dose of vaccine. A booster dose of vaccine every 5 years is desirable in patients who have responded to HBV vaccination.
- 7.7 While the clinical significance of measuring anti-HBs levels remains controversial, it has been advised that patients with sub-optimal response (anti-HBs levels 10-100 mIU/ml) be given an extra booster dose of vaccine at 1 year after vaccination [D].
- 7.8 **Susceptible patients who have inadvertent exposure to HBV should receive hepatitis B immune globulin and vaccination [R].**

***Reference:***

1. Recommendations for Preventing Transmission of Infections Among Chronic Hemodialysis Patients, Centers for Disease Control and Prevention, U.S.A., April 27, 2001.
2. Standards Document, Renal Association and Royal College of Physicians, U.K., 2<sup>nd</sup> Edition, November, 1997.
3. Consensus Statement, Australian and New Zealand Society of Nephrology, 2001.

## Kidney Transplantation

Dr CS Li, Dr IKP Cheng

### **(I) Introduction**

1. Transplantation is currently the best treatment for patients with end stage renal failure (ESRF). All renal units should refer their patients on dialysis for kidney transplantation, provided that the patients do not suffer from other medical conditions that would adversely affect the clinical outcome of the transplantation significantly. (R) They should provide these patients with comprehensive information on renal transplantation, including mortality, morbidity, and data concerning sources of kidneys. (D)

### **(II) Allocation of cadaveric kidneys**

1. The Central Renal Committee of the Hospital Authority has set the criteria for including dialysis patients into the transplant waiting list. All renal units should follow this set of selection criteria. (R) All potential recipients on the transplant waiting list should be assessed regularly for their suitability as transplant candidates. (R)
2. A system should be in place for allocating cadaveric kidneys among the potential recipients. Recipients should be selected based on a scoring system that takes into account tissue type matching and time waiting for transplant. (R)
3. Tissue typing must be performed in a tissue-typing laboratory that meets the requisite standards. Staff of the laboratory must be available for contact outside normal working hours. Efficient communication system between the laboratory and clinical staff, particularly on patients' relevant medical information, is crucial to the success of a transplant programme. (R)

### **(III) Preparation for transplant**

1. Identity or compatibility of ABO blood groups between donor and recipient must be ascertained. A cross-match between recipient serum and donor



lymphocytes must be performed immediately before transplantation. (R)  
 Selected stored sera from the patient should be tested against donor's mononuclear cells prepared from blood, spleen or lymph node. A screening programme to detect HLA-specific antibodies in potential recipients should be in place. (R)

#### **(IV) Organ procurement**

1. Intensive care units are the main sources of kidney grafts. Transplant coordinators should be employed to coordinate organ procurement and to take part in education on organ donation. Organs must only be procured from donors that satisfy certain inclusion criteria. (R)
  
2. A clear protocol should be available for the management of living kidney donor. Before being selected as a 'living donor', careful information should be provided to the potential donor and he/she should undergo a careful medical and physical evaluation. (R) After complete evaluation of the donor, formal written consent must be obtained from the donor. (R) The 'living donor' should be offered long term follow-up at regular intervals. (D)
  
3. Living related (genetic or by marriage) transplant should be explored first in all cases. Living non-related transplantation should only be practiced under strict regulation and in accordance with the legal and ethical requirement. The Human Organ Transplant Ordinance was in place in Hong Kong to prohibit organ trade and to regulate living non-related transplantation. Prior approval from the Human Transplant Organ Board (HOTB) is not required for living related transplant but this must be obtained in living non-related transplant. (R) In both cases, a report should be filed to the HOTB after the transplant has taken place. (R)

#### **(V) Institutional requirement**

1. Renal units providing transplantation service should be staffed with medical and nursing personnel experienced in kidney transplantation. Support services should include laboratory facilities providing full haematology, biochemistry, blood bank, renal histopathology services. There must be access to virology and bacteriologic services, including screening for CMV antibody and antigen, HIV, hepatitis B and C. (R)

2. The unit should have access to routine X-ray, conventional ultrasound plus Duplex ultrasound for vascular imaging, computed tomography and radiosotope scanning, angiography and the services of an interventional radiologist. Access to other specialties such as urology, cardiology, neurology, gastroenterology, respiratory medicine and infectious disease is necessary. (R)
3. Renal unit providing transplant service should be experienced with the use of a wide range of immunosuppressive drugs that include the standard triple therapy with prednisolone, azathioprine and cyclosporin. (R) These units should also be provided with alternative drugs like tacrolimus, mycophenolate mofetil and anti-lymphocyte antibodies in case when they will be needed. (D)

#### **(VI) Transmissible infection**

1. CMV antibody status (seronegative vs seropositive), hepatitis B, C and HIV viral status must be systematically evaluated in both the donor and the recipient before or at the time of renal transplantation. (R) Measures should be taken to decrease the risk of transmission of infection from the donor to the recipient.. (R)

#### **(VII) Maintenance treatment**

1. Renal transplant patients and their grafts should be monitored frequently to diagnose complications and deterioration of function. (D) The frequency of monitoring varies with the time from transplantation.

| Time after transplantation                 | Interval for routine visits<br>(not less frequent than) |
|--|---|
| First 30 days                              | 2 times/week  |
| 1 <sup>st</sup> 3 months                   | 3 weeks   |
| 4 <sup>th</sup> to 12 <sup>th</sup> months | 6 weeks   |
| >12 months                                 | 3 months  |

2. Among the complications, clinicians should look out for acute rejection, adverse effect of immunosuppressive medications, opportunistic infections and graft dysfunction.

### **(VIII) Management of hepatitis virus infection in transplant patients**

1. All transplant candidates should be tested for HBV and HCV status. A transplant unit should have a clear policy in managing patients with HbsAg or anti-HCV positivity. (R)
2. Transplant recipients positive for hepatitis B surface antigen (HbsAg) should be carefully followed after transplantation with monitoring of liver function (R), serum  $\alpha$ -fetal protein level (R) and serum markers for viral replication (HBV-DNA). (D) Tailored immunosuppression and specific anti-viral therapy may be recommended in these patients. (D)
3. HCV antibody positive patients should be carefully followed after transplantation with monitoring of liver function (R), serum  $\alpha$ -fetal protein level (R) and serum markers for viral replication (HCV-RNA). (D)

### **(I) Clinical audit**

1. Transplant unit should conduct clinical and medical audit to monitor the performance of the unit. (D)
2. The items of clinical outcome indicators for medical audit are as follows:
  - Proportions of patients on dialysis entered on to the transplant waiting list (%)
  - Waiting time of patients on dialysis (mean  $\pm$  S.D.)
  - Cold ischaemic time of transplanted kidneys (% <30 hours)
  - Proportion of cadaver transplant recipients with immediate function, delayed function and failure of function (%)
  - Number of days of hospitalization in the first and subsequent years after transplantation
  - Proportion of patients with urological problems after grafting (%)
  - Proportion of patients with renal vascular problems after grafting (%)
  - Number of serious infections in the post-operative period and later (abscesses, septicaemia, serious fungal or viral disease)
  - Proportion of patients with one or more histologically or clinically diagnosed rejection episodes in the first 3 months (%)
  - Percentage of these episodes that were resistant to corticosteroid treatment (%)
  - Incidence of graft loss from acute rejection in the first 3 months
  - Plasma creatinine concentration over time in those with functioning grafts (mean

± S.D.)

- Incidence of death with a functioning graft in the first 3 months
- Frequency and causes of death
- Frequency and attributed causes of graft failure
- Prevalence of malignant disease of all types

## References

The Renal Association. Treatment of adult patients with renal failure: Recommended standards and audit measures, 2<sup>nd</sup> edition, Nov. 1997,

Kasiske et. al. Recommendations for the Outpatient Surveillance of Renal Transplant Recipients. JASN. 11:S1-S86, 2000

The EBPG Expert Group on Renal Transplantation – European Best Practice Guidelines for Renal Transplantation. NDT 15:S7:1-85, 2000

## General Nephrology

**Dr Andrew Wong**

### **1. Introduction**

General nephrology encompasses the prevention, early diagnosis and prompt treatment of renal diseases. The provision of this aspect of renal services is particularly important with a rising population of patients with end stage renal failure and limited health care resources. It is thus essential to maintain a high standard of care for the large number of patients with progressive renal diseases such as diabetic nephropathy, and those with chronic and acute renal failure.

### **2. Institutional Requirement**

- 2.1 The general nephrology team should comprise of a core group of physicians and nurses led by a qualified nephrologist. The latter must be a Fellow of the Hong Kong College of Physicians or equivalent and has full specialist accreditation in nephrology by the Specialty Board in Nephrology of the Hong Kong College of Physicians and registered as a Specialist in Nephrology with the Hong Kong Medical Council. (D)
- 2.2 Designated in-patients beds and outpatients clinics for the general nephrology service is desirable for the effective management of such patients. (D)
- 2.3 A special low clearance clinic for patients with serum creatinine ~ 300-400  $\mu\text{mol/L}$  has also been suggested to be of value. (D)
- 2.4 A full range of supportive services is essential, this includes the availability of dietitians, medical social workers, a full complement of diagnostic and therapeutic radiological services, and a fully equipped laboratory with comprehensive histopathological, microbiological, immunological and biochemical capabilities. (D)
- 2.5 Support from other hospitals specialists and community physicians are equally important, and liaison with colleagues such as the urologists, critical care physicians, rheumatologists, obstetricians, cardiologists, infectious diseases and rehabilitation experts etc. should be routine. (D)
- 2.6 In view of the urgency of the many acute nephrological problems,

out of hours availability of many of the above services is highly desirable. (D)

### **3. Referral Guidelines**

- 3.1 In order to ensure that the general nephrology service is made available to those in need, clear recommendations for referrals of patients with symptoms or signs of renal diseases should be disseminated to the referring sources. (D)
- 3.2 Bearing in mind that any list could never be exhaustive, it should at least include the following:
- Patients with repeated serum creatinine  $\geq 150 \mu\text{mol/L}$
  - Acute Renal Failure
  - Nephrotic syndrome
  - Persistent proteinuria and microhaematuria
  - Frank haematuria in patients <40-45 years of age
  - Adult males, pregnancy associated, or frequently recurrent urinary tract infections
  - Diabetic nephropathy
  - Patients with polycystic kidneys or other inherited renal diseases and their relatives
  - Renal disease in pregnancy

### **4. Diagnostic Procedures**

- 4.1 The diagnosis of various renal diseases demands the availability of highly sophisticated equipment and laboratories supervised by experts in the various fields of pathology and radiology.
- 4.2 Renal biopsy is an important tool in general nephrology, and its performance and interpretation must be closely monitored.
- 4.2.1 Renal biopsies are now best performed under direct radiological visualization, and preferably using disposable spring-loaded needles or mechanical tools such as the Biopsy™ gun. (D)
- 4.2.2 Regardless of whether the radiologists are routinely performing the biopsies for the renal unit, the nephrology trainees should receive such instruction and appropriate training under expert guidance. Less experienced general medical staff should not normally be involved in performing biopsies. (R)

- 4.2.3 An experienced pathologist who is a specialist in this field should perform renal biopsies interpretation. Facilities for electron microscopy and immunohistological staining should be available. (R)
- 4.3 For better patient care, quality control and medical education, regular clinicopathological and radiology meetings should be held. (D)

## **5. Therapeutic Interventions**

- 5.1 Specific and supportive treatment for primary and secondary renal diseases should be under the supervision of a qualified nephrologist. (D)
- 5.2 Such a physician should be familiar with the use of the various immunosuppressive therapies including steroids, cytotoxics and plasmapheresis, and the different modes of renal replacement therapy. (D)
  - 5.2.1 Such therapies should only be instituted with informed consent, and both the physicians and the patients should be aware of the effectiveness and side effects involved. (D)
  - 5.2.2 Appropriate measures for monitoring and prevention of infections, malignancies and infertility should be routine. (D)

### **5.3 Chronic Renal Diseases**

#### **5.3.1 Reno-protective measures**

- 5.3.1.1 Blood pressure control is of paramount importance. Threshold for treatment should be lower than for the general population, and treatment should be considered if the blood pressure is consistently above 140/90. The target blood pressure should be <130/80, and if there is significant proteinuria >1g/24 hours, it should be <125/75. ACE inhibitors should be considered as the drug of choice because of its proven efficacy in retarding renal failure, but close monitoring with its use is essential. Angiotensin II antagonists are best regarded as a second line therapy because of their costs. (R)

- 5.3.1.2 As there is an important correlation between urinary protein excretion and the rate of glomerular filtration rate decline in diabetic and non-diabetic patients, measures to reduce it should be considered whenever appropriate. Again ACE inhibitors and Angiotensin II antagonists have proved to be of value in this respect. (R)
- 5.3.1.3 Very low protein diet (<0.6g protein/Kg/day) may be useful in some, but malnutrition, poor compliance and costs are perhaps insurmountable problems. Dietitians should be involved early to assess optimal minerals, vitamins, carbohydrates, proteins and fat intake. And with a 0.8-1g protein/Kg/day diet of high biological value started when the GFR <25 mls/min, symptomatic benefits could be achieved. (R)
- 5.3.1.4 Diabetic nephropathy patients deserve a special mention, as it has become the leading cause (25-44%) of end stage renal failure in the developed world. Intensive glycaemic control has proved to be beneficial to the risk of nephropathy in diabetic patients. A HbA<sub>1c</sub> target of <7% is widely accepted. (R)

### **5.3.2 Cardiovascular risk factors control**

- 5.3.2.1 Patients with chronic renal diseases should be considered in the highest risk group for subsequent cardiovascular disease events. Smoking cessation, moderation in alcohol consumption, weight control and moderate level of physical activity should be recommended. (R)
- 5.3.2.2 Lipids should be closely monitored and aggressively treated according to international guidelines. (R)

### **5.3.3 Biochemical control**

- 5.3.3.1 Control of serum bicarbonate within the normal range is advocated. The possibility of this resulting in further sodium and fluid retention has to be borne in mind. (R)



- 5.3.3.2 Manipulation of the calcium and phosphate levels to within the normal range, and adjusting the iPTH measurement to 2-3 times normal by the judicious use of phosphate binders, calcium salts and one alpha hydroxycholecalciferol / calcitriol should be attempted. (R)

#### **5.3.4 Correction of anaemia**

- 5.3.4.1 Provided there is no other cause apart from uraemia is identified for the anaemia, treatment should be contemplated when haematocrit <30% or haemoglobin < 10 g/dl by using erythropoietin. This has been shown to improve the quality of life and attenuates cardiovascular problems. A haemoglobin target of 11-12 g/dl or a haematocrit of 33-36% has been advocated. Iron supplements are frequently required to keep the serum ferritin > 100 µg/L and transferrin saturation >20%. (D)

#### **5.3.5 Renal Replacement Therapy**

- 5.3.5.1 Initiation of renal replacement therapy should be based on clinical status rather than on laboratory values only, and should be considered before the GFR falls below 10-15 ml/min/1.73m<sup>2</sup>. Earlier intervention should be considered in diabetics because of polyneuropathy, fluid retention and compromised cardiovascular status. (R)
- 5.3.5.2 Preparation and assessment of the patient's suitability for any form of renal replacement therapy should be individualized and based on a team approach. Input from the patient and his/her family, nurses, medical social workers, physicians and, clinical psychologists etc. are essential. (D)
- 5.3.5.3 The patients should be explicitly informed of the pros and cons of treatment, the long term and irreversible nature of the problem and the resources implication associated with such therapies. (D)
- 5.3.5.4 Dialysis access creation should be planned well before the patient has reached end stage renal failure, particularly when the need for long-term dialysis is anticipated to occur within 6 months. (D)

## 5.4 Acute Renal Failure

- 5.4.1 This medical emergency affects almost all medical specialties, and is a syndrome with many causes. Its associated consequences affect all organ systems.
- 5.4.2 Rapid diagnosis, specific treatment of the underlying causes and supportive therapy should be based on a structured approach to the evaluation of the presenting problem.
- 5.4.3 Exclusion of urinary tract obstruction, identification of sepsis, and avoidance of nephrotoxins should be the routine practice. Appreciation for the multiple drugs that affect renal function is especially important. (D)
- 5.4.4 Correcting the underlying causes should be without delay. Treatment such as steroids, immunosuppressives, surgery or antibiotics should be instituted once the cause has been elucidated. (D)
- 5.4.5 Therapies that maintain renal perfusion should be given top priority, and these must include an adequate blood pressure, cardiac output and ventilatory support, in addition to an optimal blood volume and haematocrit. (D)
- 5.4.6 As a rule it should be assumed that all such patients are hypercatabolic. Maintaining nutrition is a central requirement for the successful management, and a balanced and adequate intake of carbohydrates and proteins is recommended. (D)
- 5.4.7 Renal replacement therapy should be started once it is obvious that acute renal failure is established. Initiation of such therapy before severe pathologic derangement occurs has been suggested to favour a better outcome. Emergency treatment is sometimes necessary for hyperkalaemia, gross acidosis, pulmonary oedema and marked uraemia. (D)
- 5.4.8 Facilities and expertise on peritoneal dialysis, haemodialysis, and continuous renal therapies should be available in units providing care for such patients. (D)

- 5.4.9 Acute peritoneal dialysis can be carried out quickly and requires little specialist support. However, it is generally less efficient and could not be relied upon to maintain adequate biochemical control in hypercatabolic patients.
- 5.4.10 Continuous renal replacement therapies are generally well-tolerated haemodynamically, fluid balance could be better managed, and the dialytic dose delivery could be easily optimized. It is particularly useful for patients with unstable haemodynamic status, or those with cerebral oedema. (D)
- 5.4.11 Patients who are haemodynamically stable can also be managed by regular intermittent haemodialysis. This is perhaps less labour intensive, but the availability of relevant expertise and equipment is prerequisite. Bicarbonate is now the dialysate of choice. (D)
- 5.4.12 In patients with acute renal failure as part of multiple organ failure, biocompatible membranes should be used for renal replacement therapy. These have been shown to be of value in improving mortality and recovery of renal function. (D)
- 5.4.13 Patients with acute renal failure and multiple organs failure should be managed in an intensive care setting with multidisciplinary expertise. Critical care physicians and nephrologists should jointly manage the renal dysfunction. All ICUs without the benefit of an in house renal unit should have nephrologists back up from another hospital for consultation and advice. (D)

#### Possible Items for Audit

#### Referrals

- Appropriateness of referrals
- New cases waiting time to first appointment
- Level of creatinine when first seen
- Number requiring dialysis immediately and within 3-6 months

## Renal biopsies

- No. of renal biopsies
- Appropriateness and techniques of biopsies
- Complications – rate and type
- Adequacies of biopsies obtained (8-10 glomeruli)

## Chronic Renal Disease

- Blood pressure control
- Glycaemic control in diabetic nephropathy patients
- Biochemical control – Bicarbonate
  - Calcium/phosphate
  - iPTH
- Appropriate use of ACEI and AIIA in diabetics and non-diabetics
- Correction of anaemia and iron status
- Modifications of cardiovascular risks

## Acute Renal Failure

- No. of patients requiring temporary renal support
- Causes of acute renal failure
- APACHE II score at admission, start of dialysis and 7-10 days later
- No. of organs failing with the kidneys
- Site of management
- Techniques and complications of renal replacement therapy used
- Type of membrane/dialysate used.
- Type and efficacy of anticoagulation used in extracorporeal circulation.
  
- Outcome – Percentage leaving ICU
  - Percentage discharge from hospital
  - Percentage surviving 6-12 months after onset
  - Percentage requiring long term renal replacement within 3-6 months.

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## Renal Registry: Application in QA

Dr. SF Lui

### **PURPOSES**

To provide indicators on the provision of renal services

- quantity / quality / outcome

Data to be interpreted in the context of types of patient, confounding factors, resource limitation, restriction, etc.

### **AIMS**

- **To capture essential / meaningful data** (compulsory items)
- **To minimise the workload require to input the data**
  - make use of existing data in renal registry
  - single input screen / form

### **DATA COLLECTION / ANALYSIS**

- **Data collection** - annually as of 31<sup>st</sup> March  
(of available data closest to the date)
- **Data analysis** - annually on 30<sup>th</sup> June

### **COMPULSORY DATA**

#### **(A) DEMOGRAPHICS DATA**

|                        | PD | HD | TX |
|------------------------|----|----|----|
| ID                     | y  | y  | y  |
| Name                   | y  | y  | y  |
| DOB                    | y  | y  | y  |
| Sex                    | y  | y  | y  |
| Diagnosis              | y  | y  | y  |
| Comorbidity - IHD      | y  | y  | y  |
| Comorbidity - vascular | y  | y  | y  |
| Comorbidity - DM       | y  | y  | y  |
| HBV                    | y  | y  | y  |
| HCV                    | y  | y  | y  |

existing data being collected via Renal Registry

**(B) MODE OF RRT / DEATH**

|                            | PD | HD | TX |
|----------------------------|----|----|----|
| RRT start date             | y  | y  | y  |
| RRT mode (HD, PD, TX, EPO) | y  | y  | y  |
| RRT end date               | y  | y  | y  |
| Date of death              | y  | y  | y  |
| Cause of death             | y  | y  | y  |

existing data being collected via Renal Registry

**(C) CLINICAL DATA**

|              | PD              | HD          | TX |
|--------------|-----------------|-------------|----|
| Hb *         | y               | y           | y  |
| Urea *       | y               | y           | y  |
| Creatinine * | y               | y           | y  |
| Albumin *    | y               | y           | y  |
| Calcium *    | y               | y           | y  |
| Phosphate *  | y               | y           | y  |
| Adequacy *   | Kt/V<br>Wk CrCl | Kt/V<br>URR | -  |

\* Additional compulsory data to be collected via Renal Registry

**(D) OUTCOME INDICATORS**

|                           | PD                  | HD      | TX        |
|---------------------------|---------------------|---------|-----------|
| Complication <sup>a</sup> | peritonitis<br>rate |         | rejection |
| % on EPO <sup>a</sup>     | X                   | X       | X         |
| Patient survival **       | 1,3,5 y             | 1,3,5 y | 1,3,5 y   |
| Technique survival **     | 1,3,5 y             | 1,3,5 y | 1,3,5 y   |

<sup>a</sup> existing data being collected via Renal Registry

\*\* (calculated data)

**Input of data of non-HA patients**

- by spreadsheet for a unit (example)

once a year, update data of existing patient or input data of new patient

| ID       | Name         | DOB      | Sex | Dx | CoM IHD | CoM Vas | CoM DM | HBV | HCV | RRT start date       | RRT Mode | RRT freq dur | RRT End date  |
|----------|--------------|----------|-----|----|---------|---------|--------|-----|-----|----------------------|----------|--------------|---------------|
| 11111111 | Chan Tai Man | 01.01.50 | M   | 81 | N       | Y       | Y      | N   | N   | 13.01.90<br>02.01.99 | HD<br>TX | 3 x 5h       | 01.01.99<br>- |
| 11111112 | Chan Sai Man | 01.01.52 | M   | 82 | N       | N       | N      | Y   | N   | 13.01.90             | PD       | 3 / d        |               |

| ID       | Name         | Hb   | U  | Cr  | Alb | Ca   | PO4 | Kt/V | Wk CRCL | URR | Death date | Death cause |
|----------|--------------|------|----|-----|-----|------|-----|------|---------|-----|------------|-------------|
| 11111111 | Chan Tai Man | 12.0 | 25 | 999 | 35  | 2.34 | 1.2 | 1.2  |         | 65% |            |             |
| 11111112 | Chan Sai Man | 11.8 | 24 | 888 | 36  | 2.24 | 2.0 | 1.7  | 50      |     |            |             |